



EXHIBIT B
73 of 115
Resolve Utility Consulting PLLC
101 Park Avenue
Suite 1125
Oklahoma City, Oklahoma 73102
(405) 249-1050

INVOICE

Bill To
Herrera Law & Associates, PLLC
4400 Medical Parkway
Austin, TX 78701

Invoice# INV-000399 ✓

Project Name SWEPCO 51415 ✓

806 ✓

Task & Date	Hours	Rate	Amount
Review and organize actuarial data, review depreciation study, and review dismantlement studies 01/05/21	4.50	200.00	900.00
Review actuarial data, observed life tables and net salvage data 01/07/21	3.75	200.00	750.00
Review and organize actuarial data, review depreciation study, and review dismantlement studies 01/11/21	4.00	200.00	800.00
Review Iowa curve and net salvage analysis and build observed life tables 01/12/21	4.25	200.00	850.00
Review actuarial data, observed life tables and net salvage data 01/14/21	4.75	200.00	950.00
Review application, testimony, exhibits and workpapers 01/15/21	2.50	200.00	500.00

EXHIBIT B

Task & Date	Hours	Rate	74 of 115 Amount
Review and organize actuarial data, review depreciation study, and review dismantlement studies 01/19/21	3.50	200.00	700.00
Review actuarial data, observed life tables and net salvage data 01/21/21	3.75	200.00	750.00
Review and organize actuarial data, review depreciation study, and review dismantlement studies 01/23/21	3.00	200.00	600.00
Review Iowa curve and net salvage analysis and build observed life tables 01/27/21	4.00	200.00	800.00
Review dismantlement study and analysis, and conduct service life and net salvage analysis 01/29/21	4.00	200.00	800.00
Total Hours 42.00		Total	\$8,400.00
		Balance Due	\$8,400.00

✓

GARRETT GROUP CONSULTING, INC.

4028 OAKDALE FARM CIRCLE

EDMOND, OK 73013

TELEPHONE (405) 239-2226

E-MAIL MGARRETT@GARRETTGROUPLLC.COM

March 15, 2021

Alfred R. Herrera
Herrera Law & Associates, PLLC
816 Congress Avenue, Suite 950
Austin, Texas 78701

**RE: SWEPCO 2020 Rate Case; Docket No. PUC 51415**

Dear Freddie:

Our invoice for professional services in January and February of 2021 in connection with the above-referenced case follows:

I. Professional Services:

A.	Mark Garrett JD, CPA – 42 hours at \$250.00 per hour (Details in Attachment A)	\$10,500.00
B.	Ed Farrar CPA – 59.5 hours at \$150.00 per hour (Details in Attachment B)	\$8,925.00
C.	Garry Garrett – 24 hours at \$125.00 per hour (Details in Attachment C)	\$3,000.00

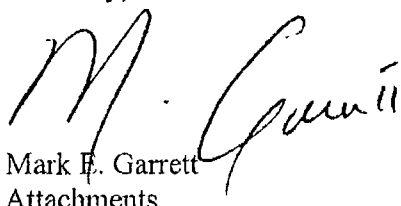
II. Expenses:

Office Expenses	<u> N/C </u>
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III. Total This Invoice:	\$22,425.00
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We appreciate the opportunity to work with you on this case. Please call me if you have any questions.

Sincerely,



Mark E. Garrett
Attachments

MEG/gg

Attachment A

Consulting Tasks for *SWEPSCO 2020 Rate Case*
Docket No. *PUC 51415*

(Mark Garrett)

January 2021 – 20 Hours

Date	Task	Hours
4	Review filing; work on discovery; develop issues	2
5	Review filing; work on discovery; develop issues	2
6	Review filing; work on discovery; develop issues	2
7	Review filing; work on discovery; develop issues	2
8	Review filing; work on discovery; develop issues	2
12	Work on rate base issues	4
26	Work on depreciation and ADIT issues for early retirements	4
30	Work on accounting issues	2
Total		20

February 2021 – 22 Hours

Date	Task	Hours
2	Develop accounting issues	4
3	Develop accounting issues	4
5	Develop accounting issues	2
8	Develop depreciation issues for early retirement of plant	4
10	Develop depreciation issues for early retirement of plant	4
16	Develop accounting issues	2
26	Develop vegetation management issues	2
Total		22

Attachment B

Consulting Tasks for SWEPPO 2020 Rate Case
Docket No. PUC 51415

(Edwin Farrar)

January 2021 24.5 Hours

Date	Task	Hours
January 1	Review testimony and discovery responses	4.0
January 2	Review testimony, perform analysis, draft discovery	7.0
January 3	Review exhibits, and work papers	0.5
January 4	Review exhibits and work papers, perform analysis, draft discovery	6.0
January 5	Draft testimony on payroll issues	3.0
January 6	Review exhibits and workpapers	1.0
January 22	Review exhibits and workpapers	3.0
Total		24.5

February 2021 35.0 Hours

Date	Task	Hours
February 4	Review discovery responses, perform analysis, draft incentive adjustment	2.0
February 9	Review exhibits and work papers	1.0
February 10	Review discovery responses and perform analysis	3.0
February 17	Review discovery responses and perform analysis on payroll issues	4.5
February 18	Review discovery responses, perform analysis, draft discovery	1.0
February 19	Review work papers and perform analysis on incentive issues	2.5
February 22	Review exhibits and workpapers, perform rate case analysis	3.0
February 23	Review exhibits and workpapers, perform rate case analysis	6.0
February 24	Review exhibits and workpapers on ADFIT, perform rate case analysis	5.0
February 25	Review exhibits and workpapers on ADFIT, perform rate case analysis	4.0
February 28	Review discovery responses on ADFIT and EDPIT	3.0
Total		35.0

Attachment C

Consulting Tasks for SWEPCO 2020 Rate Case
Docket No. PUC 51415

(Garry Garrett)

January 2021 – 12 Hours

Date	Task	Hours
8	Assemble documents, work on discovery	4
12	Assemble documents, research and analysis	4
13	Assemble documents, work on discovery	4
Total		12

February 2021 – 12 Hours

Date	Task	Hours
5	Assemble documents, research and analysis	4
11	Assemble documents, work on discovery	4
12	Assemble documents, work on discovery	4
Total		12



EXHIBIT B
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Resolve Utility Consulting PLLC
101 Park Avenue
Suite 1125
Oklahoma City, Oklahoma 73102
(405) 249-1050

INVOICE

Bill To

Herrera Law & Associates, PLLC
4400 Medical Parkway
Austin, TX 78701

Invoice#

INV-000400 ✓

Project Name

SWEPCO 51415 ✓

Task & Date**Hours****Rate****Amount**

Review dismantlement study and analysis, and conduct
service life and net salvage analysis

02/02/21

4.00

200.00

800.00

Review and organize actuarial data, review depreciation study,
and review dismantlement studies

02/03/21

4.25

200.00

850.00

Review depreciation study, Iowa curve analysis, and reserve
ande remaining life calculations

02/05/21

4.50

200.00

900.00

Review Iowa curve and net salvage analysis and build
observed life tables

02/08/21

3.75

200.00

750.00

Review dismantlement study and analysis, and conduct
service life and net salvage analysis

02/10/21

4.00

200.00

800.00

Review Iowa curve and net salvage analysis and build
observed life tables

02/11/21

4.50

200.00

900.00

EXHIBIT B

Task & Date	Hours	Rate	80 of 115 Amount
Review and organize actuarial data, review depreciation study, and review dismantlement studies 02/15/21	3.75	200.00	750.00
Review Iowa curve and net salvage analysis and build observed life tables 02/16/21	4.00	200.00	800.00
Review dismantlement study and analysis, and conduct service life and net salvage analysis 02/18/21	4.75	200.00	950.00
Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations 02/23/21	3.00	200.00	600.00
Review dismantlement study and analysis, and conduct service life and net salvage analysis 02/24/21	3.50	200.00	700.00
Review dismantlement study and analysis, and conduct service life and net salvage analysis 02/27/21	2.25	200.00	450.00
Total Hours 46.25		Total	\$9,250.00 ✓
		Balance Due	\$9,250.00

Norwood Energy Consulting, L.L.C.

P. O. Box 30197
Austin, Texas 78755-3197
scott@scottnorwood.com
(512) 297-1889

Mr. Alfred R. Herrera
Herrera Law & Associates, PLLC
4400 Medical Parkway
Austin, Texas 78756

Date: 2-28-21
Tax ID #: 26-2374359
Invoice#: SWPRate FEB21

Re: SWEPCO Base Rate Case Analysis - PUC Docket No. 51415

gpe ✓

Statement for professional services rendered 2-1-21 through 2-28-21

2-02-21	Reviewed SWEPCO RFI responses	4.0 hrs
2-08-21	Reviewed SWEPCO RFIs; worked on follow-up RFIs	5.0 hrs
2-09-21	Drafted RFIs; reviewed SWEPCO testimony	4.5 hrs
2-10-21	Reviewed SWEPCO RFI responses	4.0 hrs
2-11-21	Reviewed RFI responses and testimony; drafted RFIs	6.5 hrs
2-12-21	Reviewed SWEPCO RFI responses on plant viability	6.0 hrs
2-26-21	Reviewed RFI responses; drafted follow-up RFIs	<u>5.5 hrs</u>

Total hours: 35.5 hrs

Total due: 35.5 hours at \$220 per hour = \$7,810

✓

Thank you for the opportunity to assist with this project.

Invoice**ReSolved Energy Consulting, LLC**

11044 Research Blvd, A-420

Austin, TX 78759

DATE	INVOICE NUMBER
3/4/2021	4736

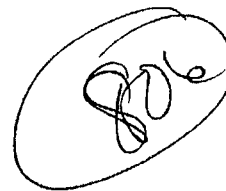
BILL TO

Herrera Law & Associates, PLLC

Alfred Herrera

4400 Medical Parkway

Austin, Texas 78756


PROJECT

HL SWEP CO RC 51415

DESCRIPTION	HOURS	RATE	AMOUNT
Consulting (Nalepa)	7.8	270.00	2,106.00
Consulting (Cromleigh)	23	180.00	4,140.00
Total Labor			6,246.00
Work Completed thru - February 28, 2021		TOTAL DUE	\$6,246.00

Monthly Recap

Karl Nalepa

Date	Task	Hours
February 3, 2021	Review discovery.	0.20
February 8, 2021	Review responses to discovery.	0.50
February 9, 2021	Review schedules and work on analysis.	1.30
February 10, 2021	Prepare and send areas of review to S. Herrera. Work on analysis.	1.00
February 11, 2021	Emails with M. Garrett regarding regulatory asset recovery.	0.20
February 16, 2021	Review responses to discovery.	0.50
February 19, 2021	Review discovery.	0.30
February 23, 2021	Review discovery and responses to discovery.	1.00
February 24, 2021	Review schedules and work on analysis.	0.80
February 25, 2021	Review schedules and work on analysis.	1.30
February 26, 2021	Review discovery and responses to discovery.	0.70

7.80

Monthly Recap

Erin Cromleigh

Date	Task	Hours
February 12, 2021	Review application and schedules.	3.30
February 15, 2021	Review application and schedules.	3.10
February 16, 2021	Review application and setup model.	3.20
February 17, 2021	Review application and setup model.	3.40
February 18, 2021	Review application and download discovery files.	3.20
February 19, 2021	Review application and download discovery files.	3.60
February 23, 2021	Review application and setup model.	3.20
		23.00

WESTLAW Research

February 2021

Account #	Research Time	X \$65.00/hr.	+ Excluded Charges	Total
		X \$65.00		
806	1.53	X \$65.00		\$99.45



April 7, 2021

Cities Advocating Reasonable Deregulation
c/o Jim Finley
City of Longview
P.O. Box 1952
Longview, Texas 75606-1952

Re: PUC Docket No. 51415; *Application of Southwestern Electric Power Company for Authority to Change Rates*
Account # 806

Dear Jim:

Enclosed is our invoice for services provided to the Cities Advocating Reasonable Deregulation regarding the above referenced matter through March, 2021.

Please forward a copy of this invoice to the company.

If I can provide any further explanation about the services provided for you, please call me at (512) 474-1492.

Sincerely,

Alfred R. Herrera

ARH:ll
Enclosure

PUC Docket No. 51415,
*Application of Southwestern Electric Power Company for the Authority to
 Change Rates*

Expense Summary Sheet
 Through March 2021

	<u>Previous Total</u>	<u>March</u>	<u>Cumulative Total</u>
Herrera Law & Associates, PLLC			
Attorney Fees	\$114,843.50	\$49,686.00	\$164,529.50
Expenses:			
Copy Expense		57.10	57.10
Postage Expense			
FedEx Expense			
Fax Expense			
Court Fees			
Delivery Expense			
Research	\$257.40	\$115.70	\$373.10
Outside Copies			
Court Reporter/Transcript			
Travel-Airfare			
Travel Car/Gas/Parking			
Travel – Mileage			
Travel – Hotel			
Norwood Energy Consulting	\$26,620.00	\$9,790.00	\$36,410.00
ReSolved Energy Consulting	\$15,687.00	\$12,510.00	\$28,197.00
Garrett Group, Inc.	\$43,275.00	\$33,800.00	\$77,075.00
Resolve Utility Consulting	\$30,550.00	\$11,750.00	\$42,300.00
J. Randall Woolridge	\$28,927.50	\$4,132.50	\$33,060.00
Total	260,160.40	\$121,841.30	\$382,001.70
Amount received			<u>(\$0.00)</u>
Credit			<u>(\$776.00)</u>
Balance			\$381,225.70

Herrera Law & Associates, PLLC
PO Box 302799
Austin, TX 78703
512-474-1492

April 6, 2021

Invoice submitted to:

Cities Advocating Reasonable Deregulation
c/o Jim Finley
City of Longview
P.O. Box 1952
Longview, TX 75606-1952

In Reference To:

*Application of Southwestern
Electric Power Company for
Authority to Change Rates
PUC DN 51415
Acct #806*

STATEMENT FOR PROFESSIONAL SERVICES

Legal Fees:

		<u>Hrs/Rate</u>	<u>Amount</u>
03/01/21	Sergio E. Herrera - Continued review of Company's prefiled direct	2.90 250.00/hr	725.00
	Alfred R. Herrera - Review ETEC/NTEC 2nd RFIs to SWEPCO (variety of topics re: rev req and cost allocation)	0.40 485.00/hr	194.00
	Alfred R. Herrera - Review SWEPCO response to Staff 11th (vegetation management/Seidel)	0.60 485.00/hr	291.00
	Brennan Foley - Review Staff RFIs re: CA/RD (0.1), ETEC RFIs re: CA/RD (0.1); TIEC RFIs re: generation (0.2); responses to CARD RFIs re: generation (1.0)	1.40 350.00/hr	490.00

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
03/01/21	Leslie Lindsey - Reviewed and updated case file	0.10 145.00/hr	14.50
03/02/21	Sergio E. Herrera - Reviewed Direct testimony RE: Cost Allocation	3.20 250.00/hr	800.00
	Sergio E. Herrera - Reviewed updated discovery	1.10 250.00/hr	275.00
	Alfred R. Herrera - Review SWEPCO response to Staff 13th RFIs (ad valorem taxes/Baird)	0.30 485.00/hr	145.50
	Alfred R. Herrera - Review SWEPCO response to CARD 7th RFIs (plant capacity & retirements and purchased power and cost of production, including Ancillary Svcs/Brice; McMahon; Mertz; Baird) and Supp Resp to CARD 2nd RFIs (econ studies of operating gen units & jurisdictional allocation of Distribn Accts/Brice/McMahon)	1.60 485.00/hr	776.00
	Leslie Lindsey - update file disburse RFI responses to consultants	0.10 145.00/hr	14.50
03/03/21	Alfred R. Herrera - Review Nucor's 4th RFIs to SWEPCO (cost allocation/relative rates of return)	0.90 485.00/hr	436.50
	Alfred R. Herrera - Review SWEPCO response to Staff 12th RFIs (incentive comp/outside services/Dolet Hills impact/Baird; Carlin; Seidel)	0.70 485.00/hr	339.50
	Brennan Foley - Review Nucor RFIs re: CA/RD (0.1) and ETSWD RFIs re: CA/RD (0.1) and responses to Staff RFIs re: taxes (0.1)	0.30 350.00/hr	105.00
	Brennan Foley - Conduct research and discuss issues re: generation with A. Herrera and S. Herrera	1.00 350.00/hr	350.00
	Mariann Wood - Reviewed filings on PUC Interchange and updated case file: Updated discovery spreadsheet	1.50 145.00/hr	217.50

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
03/04/21	Alfred R. Herrera - Review ETSWD Co.'s 3rd RFIs to SWEPCO (cost allocation/biling determinants)	0.40 485.00/hr	194.00
	Alfred R. Herrera - Review SWEPCO response to TIEC 7th RFIs (cost allocation (Aaron/Hawkins/Baird) and reg asset (Welsh 2) and incent comp / Baird)	0.90 485.00/hr	436.50
	Brennan Foley - Correspond with S. Norwood re: RFI responses re: generation issues	0.50 350.00/hr	175.00
	Leslie Lindsey - update file disburse RFI responses to consultants	0.10 145.00/hr	14.50
03/05/21	Brennan Foley - Coordinate with L. Lindsey re: CARD's RCE invoicesq	1.00 350.00/hr	350.00
	Mariann Wood - Reviewed filings on PUC Interchange and updated case file: Updated discovery spreadsheet	1.00 145.00/hr	145.00
03/07/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file: Updated discovery spreadsheet	2.10 145.00/hr	304.50
03/08/21	Alfred R. Herrera - Review Eastman Chem Co's 1st RFIs to SWEPCO, Nucor's 5th RFI to SWEPCO, and SWEPCO's Resp to Staff 9th RFIs (variety of topics including rate base, O&M, taxes, NOLs / Hodgson; Frantz; Baird)	1.40 485.00/hr	679.00
	Brennan Foley - Prepare RFIs re: incentive comp. (0.1) and generation issues (0.2)	0.30 350.00/hr	105.00
	Mariann Wood - Reviewed filings on PUC Interchange and updated case file: Updated discovery spreadsheet	1.00 145.00/hr	145.00
	Leslie Lindsey - Prepare, format, file and serve on all parties AXM's 9th Set of RFIs to SPS	0.50 145.00/hr	72.50
	Leslie Lindsey - Prepare, format, file and serve on all parties AXM's 10th Set of RFIs to SPS	0.40 145.00/hr	58.00

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
03/08/21	Leslie Lindsey - update file disburse RFI responses to consultants	0.10 145.00/hr	14.50
03/09/21	Alfred R. Herrera - Review ETSWD Co's 4th RFIs to SWEPCO, Sierra Club's 5th RFI to SWEPCO, and Staff 15th RFIs to SWEPCO	1.30 485.00/hr	630.50
	Brennan Foley - Prepare RFIs re: CA/RD (0.2) and generation (0.2)	0.40 350.00/hr	140.00
	Brennan Foley - Correspond with A. Herrera re: CARD's RCEs	0.40 350.00/hr	140.00
	Leslie Lindsey - Prepare, format, file and serve on all parties AXM's 11th Set of RFIs to SPS	0.40 145.00/hr	58.00
	Leslie Lindsey - Prepare, format, file and serve on all parties AXM's 12th Set of RFIs to SPS	0.40 145.00/hr	58.00
03/10/21	Alfred R. Herrera - Review ETSWD Co's 5th RFIs to SWEPCO and OPUC's 10th RFI to SWEPCO	0.70 485.00/hr	339.50
	Mariann Wood - Reviewed filings on PUC Interchange and updated case file: Updated discovery spreadsheet	1.30 145.00/hr	188.50
03/11/21	Sergio E. Herrera - Drafted RCE Exhibit for RCE Testimony	1.30 250.00/hr	325.00
	Sergio E. Herrera - Prepared RCE Exhibit for K. Webking Testimony	2.50 250.00/hr	625.00
	Alfred R. Herrera - Review SWEPCO Resp to CARD 8th RFI (payroll / Baird) and OPUC's 10th RFI (taxes / Hodgson)	1.60 485.00/hr	776.00
	Brennan Foley - Prepare spreadsheet re: CARD's RCEs	2.00 350.00/hr	700.00

		<u>Hrs/Rate</u>	<u>Amount</u>
03/12/21	Brennan Foley - Coordinate with L. Lindsey and consultants re: CARD's RCEs	0.50 350.00/hr	175.00
	Brennan Foley - Conduct research re: cost of capital issues	1.30 350.00/hr	455.00
	Mariann Wood - Reviewed filings on PUC Interchange and updated case file: Updated discovery spreadsheet	1.30 145.00/hr	188.50
	Leslie Lindsey - Reviewed and updated case file	0.10 145.00/hr	14.50
	Leslie Lindsey - Prepare invoices and spreadsheet related to ARH affidavit for Webking testimony	1.60 145.00/hr	232.00
03/13/21	Alfred R. Herrera - Review SWEPCO Resp to ETEC/NTEC's 1st RFI (various accounting issues / Baird/Hawkins/Cash) and Sierra Club's 2nd RFI (valuation/analysis of coal plants vs. alternatives including capital costs and O&M & retirements / Baird; McMahon; Cash; Mertz; Brice; Jeffries; Aaron)	2.30 485.00/hr	1,115.50
03/15/21	Alfred R. Herrera - Review SWEPCO Resp to Sierra Club's 3rd RFI (valuation/analysis of coal plants vs. alternatives including capital costs and O&M and pricing of alternate energy/power / Baird; McMahon/Brice)	1.40 485.00/hr	679.00
	Brennan Foley - Prepare spreadsheet re: CARD's RCEs	1.50 350.00/hr	525.00
	Brennan Foley - Correspond with M. Garrett re: RFI responses	0.30 350.00/hr	105.00
03/16/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file: Updated discovery spreadsheet	1.40 145.00/hr	203.00
03/17/21	Brennan Foley - Coordinate with A. Herrera and L. Lindsey re: CARD's RCEs and prepare RCE exhibits	2.00 350.00/hr	700.00

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
03/17/21	Leslie Lindsey - Continue research and preparing attachments to ARH affidavit	0.50 145.00/hr	72.50
03/18/21	Alfred R. Herrera - Review SWEPCO Resp to TIEC 9th RFI (imputed/accredited capacity re: wind sources / Mertz)	0.80 485.00/hr	388.00
	Alfred R. Herrera - Review SWEPCO response to Sierra Club's 4th RFI	0.40 485.00/hr	194.00
	Alfred R. Herrera - Review SWEPCO response to TIEC's 10th RFI	0.20 485.00/hr	97.00
	Brennan Foley - Review responses to TIEC RFIs re: generation (0.1); responses to OPUC RFIs re: generation (0.2); responses to Sierra Club RFIs re: generation (0.2) responses to OPUC RFIs re: accounting (0.2); responses to ETEC RFIs re: generation, accounting and depreciation (0.2); responses to CARD RFIs re: payroll (0.3); TIEC responses to SPS RFIs (0.2); TIEC RFIs re: CA/RD (0.1); multiple ETSWD RFIs re: CA/RD (0.2); Eastman RFIs re: CA/RD (0.1); Sierra Club RFIs re: generation (0.1); OPUC RFIs re: depreciation (0.1)	2.00 350.00/hr	700.00
	Brennan Foley - Coordinate with A. Herrera and L. Lindsey re: CARD's RCEs and prepare RCE exhibits	0.50 350.00/hr	175.00
	Mariann Wood - Reviewed filings on PUC Interchange and updated case file: Updated discovery spreadsheet	0.70 145.00/hr	101.50
	Leslie Lindsey - Continue preparing invoices, spreadsheet and affidavit of ARH	2.30 145.00/hr	333.50
03/19/21	Brennan Foley - Correspond with M. Garrett re: PUC rate case filing requirements	0.30 350.00/hr	105.00
	Brennan Foley - Coordinate with A. Herrera and L. Lindsey re: CARD's RCEs and prepare RCE exhibits	0.50 350.00/hr	175.00

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
03/19/21	Leslie Lindsey - Continue preparing invoices, spreadsheet and affidavit of ARH	0.90 145.00/hr	130.50
03/21/21	Alfred R. Herrera - Begin preliminary review of other intervenor revenue requirement testimonies	1.60 485.00/hr	776.00
	Brennan Foley - Prepare RCE exhibits and correspond with C. Webking re: RCE testimony	1.00 350.00/hr	350.00
	Mariann Wood - Reviewed filings on PUC Interchange and updated case file	0.30 145.00/hr	43.50
03/22/21	Alfred R. Herrera - Review J.R. Woolridge draft testimony	5.10 485.00/hr	2,473.50
	Brennan Foley - Review and revise R. Woolridge direct testimony	0.70 350.00/hr	245.00
	Brennan Foley - Review TIEC RFIs re: SPP (0.1); Sierra Club RFIs re: generation (0.1); responses to TIEC RFIs re: cost of capital (0.1)	0.30 350.00/hr	105.00
	Leslie Lindsey - Continue preparing invoices, spreadsheet and affidavit of ARH	1.10 145.00/hr	159.50
03/23/21	Alfred R. Herrera - Continue review of J.R. Woolridge draft testimony	2.60 485.00/hr	1,261.00
	Brennan Foley - Prepare RCE exhibits and correspond with C. Webking re: RCE testimony	3.00 350.00/hr	1,050.00
	Brennan Foley - Assess consultant preliminary accounting adjustments; review and revise M. Garrett direct testimony	1.00 350.00/hr	350.00
	Brennan Foley - Call with R. Asher re: RCE procedural issues and correspond with A. Herrera re: same	0.40 350.00/hr	140.00

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
03/23/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file: Updated discovery spreadsheet	1.20 145.00/hr	174.00
	Leslie Lindsey - Continue preparation of ARH affidavit, and related supporting documentation	1.70 145.00/hr	246.50
03/24/21	Sergio E. Herrera - Reviewed and edited S. Norwood Direct	2.50 250.00/hr	625.00
	Sergio E. Herrera - Reviewed relied upon testimony and sources RE CARD Direct	2.30 250.00/hr	575.00
	Alfred R. Herrera - Continue review of J.R. Woolridge draft testimony	4.30 485.00/hr	2,085.50
	Alfred R. Herrera - Review SWEPCO Resp to Staff 14th RFI (cost allocation / Jackson); ETEC/NTEC 2nd RFI (variety of topics re: rev req and cost allocation / Baird; Aaron); Nucor 4th RFI (cost allocation/rate design / Jackson); and ETSWD Co's 3rd RFI (cost allocation/rate design / Jackson; Burnet)	1.30 485.00/hr	630.50
	Brennan Foley - Review and revise M. Garrett testimony	3.30 350.00/hr	1,155.00
	Brennan Foley - Review and revise D. Garrett testimony	1.10 350.00/hr	385.00
	Brennan Foley - Review and revise S. Norwood testimony	0.50 350.00/hr	175.00
	Brennan Foley - Prepare RCE exhibits	0.90 350.00/hr	315.00
	Mariann Wood - Prepared Direct Testimony & Exhibits of David Garrett	3.20 145.00/hr	464.00
	Leslie Lindsey - Continue preparation of ARH affidavit, and related supporting documentation	2.10 145.00/hr	304.50

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
03/25/21	Sergio E. Herrera - Reviewed D. Garrett Direct	1.60 250.00/hr	400.00
	Sergio E. Herrera - Reviewed R. Woolridge Direct	2.90 250.00/hr	725.00
	Alfred R. Herrera - Review of J.R. Woolridge final draft testimony	1.10 485.00/hr	533.50
	Alfred R. Herrera - Review of M. Garrett final draft testimony	0.60 485.00/hr	291.00
	Alfred R. Herrera - Review of D. Garrett final draft testimony	0.70 485.00/hr	339.50
	Alfred R. Herrera - Review of S. Norwood final draft testimony	0.40 485.00/hr	194.00
	Alfred R. Herrera - Review underlying data re: RCEs and prepare draft ARH affidavit re: RCEs	2.40 485.00/hr	1,164.00
	Brennan Foley - Review SWEPCO schedules re: revenue distribution	0.40 350.00/hr	140.00
	Brennan Foley - Correspond with R. Asher re: procedural schedule issues	0.20 350.00/hr	70.00
	Brennan Foley - Coordinate with A. Herrera and L.Lindsey re: CARD's RCE exhibits	0.50 350.00/hr	175.00
	Brennan Foley - Revise M. Garrett draft testimony	1.00 350.00/hr	350.00
	Mariann Wood - Prepared Direct Testimony & Exhibits of Mark Garrett	3.10 145.00/hr	449.50
	Brennan Foley - Revise M. Garrett draft testimony	1.00 350.00/hr	350.00

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
03/26/21	Sergio E. Herrera - Reviewed and edited final draft S. Norwood Direct	1.00 250.00/hr	250.00
	Sergio E. Herrera - Reviewed and edited S. Norwood Attachments/WPs RE Direct	1.10 250.00/hr	275.00
	Sergio E. Herrera - Communicated with CARD team RE: HS/Confidential treatment in direct	0.30 250.00/hr	75.00
	Sergio E. Herrera - Reviewed and edited K. Nalepa Direct	1.10 250.00/hr	275.00
	Alfred R. Herrera - Prepare final draft of ARH Affidavit re: RCEs	0.70 485.00/hr	339.50
	Brennan Foley - Prepare CARD's RCE exhibits	1.00 350.00/hr	350.00
	Brennan Foley - Review R. Woolridge and S. Norwood testimony	1.50 350.00/hr	525.00
	Mariann Wood - Prepared Direct Testimony & Exhibits of Mark Garrett; Prepared Direct Testimony & Exhibits of Scott Norwood	4.80 145.00/hr	696.00
	Brennan Foley - Review R. Woolridge and S. Norwood testimony	1.00 350.00/hr	350.00
03/27/21	Mariann Wood - Prepared Direct Testimony & Exhibits of J. Randall Woolridge	2.50 145.00/hr	362.50
03/28/21	Sergio E. Herrera - Communicated with CARD team RE: direct testimonies	1.50 250.00/hr	375.00
	Brennan Foley - Review and revise K. Nalepa direct testimony	0.40 350.00/hr	140.00

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
03/28/21	Mariann Wood - Prepared Direct Testimony & Exhibits of J. Randall Woolridge; Prepared Direct Testimony & Exhibits of Scott Norwood; Prepared Direct Testimony of Karl Nalepa	6.10 145.00/hr	884.50
03/29/21	Sergio E. Herrera - Reviewed and edited K. Webking testimony	0.50 250.00/hr	125.00
	Sergio E. Herrera - Reviewed and edited K. Nalepa Direct and COS Model testimony	0.90 250.00/hr	225.00
	Alfred R. Herrera - Final review/overview of CARD's direct testimonies	1.60 485.00/hr	776.00
	Alfred R. Herrera - Review SWEPCO Resp to CARD 9th RFI (variety of rev req issues/plant additions/retirements / McMahon; Baird; Smith); Eastman Chem Co's 1st RFI (cost allocation / Aaron); ETSWD Co. 4th RFI (cost allocation/ OATT revenue / Brice; Aaron; Coffey; Jackson); TIEC 11th RFI (cost allocation)	2.10 485.00/hr	1,018.50
	Brennan Foley - Review and revise C. Webking testimony and attachments	1.80 350.00/hr	630.00
	Mariann Wood - Reviewed and updated case file; Updated discovery spreadsheet; Prepared Direct Testimony of Karl Nalepa	4.60 145.00/hr	667.00
	Leslie Lindsey - Prepare, format, and assemble ARH signed Affidavit and attachments for C. Webking Testimony	2.10 145.00/hr	304.50
03/30/21	Alfred R. Herrera - Review SWEPCO Resp to CARD 10th (rev req/AEPSC-Baird; Frantz)) & 11th RFIs (cost allocation/rate design/billing determinants / Burnett; Jackson)	0.80 485.00/hr	388.00
	Brennan Foley - Prepare C. Webking testimony and attachments	0.50 350.00/hr	175.00
	Leslie Lindsey - Prepare, format Direct Testimony of Cathrine Webking	1.30 145.00/hr	188.50

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
03/30/21	Leslie Lindsey - Prepare Norwood's HSPM envelopes for filing	0.80 145.00/hr	116.00
03/31/21	Brennan Foley - Review RFI responses re: generation	0.40 350.00/hr	140.00
	Brennan Foley - Review intervenor direct testimony	4.00 350.00/hr	1,400.00
	Mariann Wood - Reviewed and updated case file; Updated discovery spreadsheet	0.50 145.00/hr	72.50
	Leslie Lindsey - Prepare, file and serve direct testimony, attachments, and workpapers of Norwood, Nalepa, Woolridge, D.Garrett, and M.Garrett; Burn CD's containing worpapers	4.00 145.00/hr	580.00
	Total Legal Fees:	167.20	\$49,686.00
	Expenses :		
03/01/21	Copy expense for the month of March 2021		57.10
	Consultant Invoice - Garrett Group Consulting, Inc.		33,800.00
	Consultant Invoice - Norwood Energy Consulting, LLC Inv #SWPRate MAR21		9,790.00
	Consultant Invoice - Resolve Utility Consulting, PLLC Inv #000411		11,750.00
	Consultant Invoice - ReSolved Energy Consulting Inv #4747		12,510.00
	Research on Westlaw for the month of March 2021		115.70
03/15/21	Consultant Invoice - J. Randall Woolridge Second Billing invoice		4,132.50
	Total expenses:		\$72,155.30
	TOTAL AMOUNT OF THIS BILL:		\$121,841.30

Cities Advocating Reasonable Deregulation

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	<u>Amount</u>
Previous balance	\$259,384.40
BALANCE DUE	<u>\$381,225.70</u>

Copier Account Totals
MARCH 2021

Account	Printouts	per copy	Total
████	███	X .10	██████
806	571	X .10	\$57.10

GARRETT GROUP CONSULTING, INC.

4028 OAKDALE FARM CIRCLE
EDMOND, OK 73013

TELEPHONE (405) 239-2226

E-MAIL MGARRETT@GARRETTGROUPLLC.COM

April 2, 2021

Alfred R. Herrera
Herrera Law & Associates, PLLC
816 Congress Avenue, Suite 950
Austin, Texas 78701

806

RE: SWEPCO 2020 Rate Case; Docket No. PUC 51415

Dear Freddie:

Our invoice for professional services in March of 2021 in connection with the above-referenced case follows:

I. Professional Services:

A.	Mark Garrett JD, CPA – 78 hours at \$250.00 per hour (Details in Attachment A)	\$19,500.00
B.	Ed Farrar CPA – 64 hours at \$150.00 per hour (Details in Attachment B)	\$9,600.00
C.	Heather Garrett JD, CPA – 16 hours at \$200.00 per hour (Details in Attachment C)	\$3,200.00
D.	Garry Garrett – 12 hours at \$125.00 per hour (Details in Attachment D)	\$1,500.00

II. Expenses:

Office Expenses _____ N/C

III. Total This Invoice: \$33,800.00

We appreciate the opportunity to work with you on this case. Please call me if you have any questions.

Sincerely,

Mark E. Garrett
Attachments

Attachment A

Consulting Tasks for SWEPCCO 2020 Rate Case
Docket No. PUC 51415

(Mark Garrett)

March 2021 – 78.0 Hours

Date	Task	Hours
March 2	Review testimony, exhibits, and discovery responses	3.0
March 4	Review testimony, exhibits, and discovery responses	4.0
March 5	Review annual incentive adjustment, update adjustment	2.0
March 8	Review Dolet Hills issues, perform analysis	2.0
March 9	Review EDIT discovery, perform analysis	1.5
March 10	Review discovery payroll issues, update exhibits & testimony	2.5
March 11	Review testimony and work papers, perform analysis - vegetation management	2.0
March 12	Perform analysis and draft testimony on incentive compensation	1.5
March 13	Review discovery, perform analysis on payroll and benefits	2.5
March 15	Perform analysis on Dolet Hills issues and EDIT	2.0
March 16	Perform analysis on insurance reserve	6.0
March 17	Continue analysis on payroll expense and benefits	5.0
March 18	Work on draft testimony and exhibits	8.0
March 19	Work on draft testimony and exhibits	8.0
March 20	Work on draft testimony and exhibits	5.0
March 21	Work on draft testimony and exhibits	4.0
March 22	Work on draft testimony and exhibits	8.0
March 23	Work on draft testimony and exhibits	7.0
March 24	Review and finalize testimony and exhibits	4.0
Total		78.0

Attachment B

Consulting Tasks for SWEPFO 2020 Rate Case
Docket No. PUC 51415

(Edwin Farrar)

March 2021 – 64.0 Hours

Date	Task	Hours
March 1	Review testimony, exhibits, and discovery on ADIT	2.0
March 2	Review testimony, exhibits, and discovery on ADIT	1.0
March 3	Review testimony, exhibits, and discovery on Dolel Hills	5.0
March 4	Review testimony, exhibits, and discovery on Dolel Hills	1.0
March 8	Review annual incentive adjustment, update adjustment	4.5
March 9	Review Dolel Hills issues, perform analysis	3.5
March 12	Review EDIT discovery, perform analysis	1.0
March 13	Review discovery payroll issues, update exhibits & testimony	6.0
March 14	Review testimony and work papers, perform analysis - vegetation management	8.0
March 15	Perform analysis and draft testimony on incentive compensation	5.0
March 16	Review discovery, perform analysis on payroll and EDIT	6.0
March 17	Draft testimony on vegetation management and self-insurance	7.0
March 18	Perform analysis on Dolel Hills issues	0.5
March 19	Perform analysis on payroll expense	2.0
March 20	Perform analysis and draft testimony on payroll expense	2.0
March 22	Perform analysis on depreciation expense	5.0
March 23	Review exhibits	2.0
March 30	Review discovery response, perform analysis	2.0
March 31	Review discovery response	0.5
Total		64.0

Attachment C

Consulting Tasks for SWEPCO 2020 Rate Case
Docket No. PUC 51415

(Heather Garrett)

March 2021 – 16.0 Hours

Date	Task	Hours
21	Review and revise testimony and exhibits	4.5
22	Review and revise testimony and exhibits	6.0
23	Continue work on testimony and exhibits	4.0
24	Final edits of testimony and exhibits	1.5
Total		16.0

Attachment D

Consulting Tasks for SWEPCO 2020 Rate Case
Docket No. PUC 51415

(Garry Garrett)

March 2021 – 12.0 Hours

Date	Task	Hours
4	Manage discovery; research and analysis	4.0
8	Manage discovery; research and analysis	4.0
9	Manage discovery; research and analysis	2.0
10	Manage discovery; research and analysis	2.0
Total		12.0

Norwood Energy Consulting, L.L.C.

P. O. Box 30197
Austin, Texas 78755-3197
scott@scottnorwood.com
(512) 297-1889

Mr. Alfred R. Herrera
Herrera Law & Associates, PLLC
4400 Medical Parkway
Austin, Texas 78756



Date: 4-4-21
Tax ID #: 26-2374359
Invoice#: SWPRate MAR21

Re: SWEPCO Base Rate Case Analysis - PUC Docket No. 51415 ✓

Statement for professional services rendered 3-1-21 through 3-31-21 ✓

3-02-21	B, D, 2, 3, 10 - Reviewed SWEPCO RFI responses	4.0 hrs
3-08-21	B, D, 2, 3, 10 - Reviewed SWEPCO RFIs	3.0 hrs
3-21-21	E, D, 2 - Reviewed SWEPCO testimony and RFIs; drafted responsive testimony	6.5 hrs
3-22-21	E, D, 2 - Worked on responsive testimony	4.0 hrs
3-23-21	E, 2 - Worked on first draft of testimony; reviewed RFIs	8.5 hrs
3-24-21	E, 2 - Worked on first draft and exhibits	5.0 hrs
3-25-21	E, 2 - Worked on final draft and exhibits	9.0 hrs
3-26-21	E, 2 - Final edits to testimony and exhibits	<u>4.5 hrs</u>

Total hours: 44.5 hrs

Total due: 44.5 hours at \$220 per hour = \$9,790 ✓

Thank you for the opportunity to assist with this project.

PUC Docket 51415
CARD Work Codes

Substantive Issue Codes

- 1 General overview (rate-filing package/testimonies/pleadings/briefs) (including 45-Day Update)
- 2 Generation, Transmission and Distribution/Other Rate Base
- 3 Purchased Power
- 4 Accounting and Taxes
- 5 Depreciation
- 6 Cost of Capital
- 7 Vegetation Management
- 8 Affiliate Expenses
- 9 Wholesale Sales
- 10 SPP Issues
- 11 Rate Case Expenses
- 12 Cost Allocation/Rate Design
- 13 Fuel Factors

Phase of Case Codes

- A Initial Review of Application and Schedules
- B Discovery
- C Procedural Issues
- D Research/Collation of Analysis
- E Preparation of Testimony/Evidence
- F Settlement
- G Review testimony
- H Hearing on the Merits
- I Preparation of Briefs/Reply Briefs
- J Exceptions and Reply to Exceptions
- K Motions and Reply to Motions for Rehearing
- L Open Meeting
- M Appeals of PUCT Final Order



Resolve Utility Consulting PLLC
101 Park Avenue
Suite 1125
Oklahoma City, Oklahoma 73102
(405) 249-1050

INVOICE

Bill To
Herrera Law & Associates, PLLC
4400 Medical Parkway
Austin, TX 78701

Invoice# INV-000411 ✓
Project Name SWEPCO 51415 ✓

806

Task & Date	Hours	Rate	Amount
Review depreciation study, Iowa curve analysis, and reserve ande remaining life calculations 03/01/21	5.25	200.00	1,050.00
Review and organize actuarial data, review depreciation study, and review dismantlement studies 03/02/21	3.50	200.00	700.00
Review and organize actuarial data, review depreciation study, and review dismantlement studies 03/04/21	4.00	200.00	800.00
Review depreciation study, Iowa curve analysis, and reserve ande remaining life calculations 03/08/21	3.75	200.00	750.00
Review Iowa curve and net salvage analysis and build observed life tables 03/10/21	4.50	200.00	900.00
Review dismantlement study and analysis, and conduct service life and net salvage analysis 03/11/21	2.75	200.00	550.00

EXHIBIT B
110 of 115

Task & Date	Hours	Rate	Amount
Review and organize actuarial data, review depreciation study, and review dismantlement studies 03/13/21	2.50	200.00	500.00
Review and organize actuarial data, review depreciation study, and review dismantlement studies 03/15/21	3.00	200.00	600.00
Review and organize actuarial data, review depreciation study, and review dismantlement studies 03/17/21	3.75	200.00	750.00
Draft testimony and build workpapers and exhibits 03/18/21	4.25	200.00	850.00
Draft testimony and build workpapers and exhibits 03/19/21	4.00	200.00	800.00
Draft testimony and build workpapers and exhibits 03/20/21	3.50	200.00	700.00
Draft testimony and build workpapers and exhibits 03/22/21	5.00	200.00	1,000.00
Draft testimony and build workpapers and exhibits 03/23/21	5.50	200.00	1,100.00
Review and revise testimony and workpapers 03/24/21	3.50	200.00	700.00
Total Hours 58.75		Total	\$11,750.00
		Balance Due	\$11,750.00 ✓

ReSolved Energy Consulting, LLC

Austin, TX 78759

Invoice

DATE	INVOICE NUMBER
4/6/2021	4747

BILL TO

Herrera Law & Associates, PLLC
 Alfred Herrera
 4400 Medical Parkway
 Austin, Texas 78756

PROJECT

HL SWEPCO RC 51415

DESCRIPTION	HOURS	RATE	AMOUNT
Consulting (Nalepa)	25.6	270.00	6,912.00
Consulting (Cromleigh)	31.1	180.00	5,598.00
Total Labor			12,510.00
Work Completed thru - March 31, 2021		TOTAL DUE	\$12,510.00

Monthly Recap

Karl Nalepa

Date			Task	Hours
March 1, 2021	12	B	Work on discovery.	1.20
March 2, 2021	12	B	Review responses to discovery.	0.80
March 3, 2021	12	B	Review additional response to discovery.	0.70
March 4, 2021	12	B	Review discovery.	0.30
March 5, 2021	12	B	Work on discovery.	0.50
March 8, 2021	12	B	Work on discovery.	1.20
March 9, 2021	12	B	Complete discovery and send to Herrera for review.	1.00
March 10, 2021	12	E	Set up draft testimony.	0.80
March 11, 2021	12	B	Review responses to discovery.	0.70
March 12, 2021	12	B	Review additional responses to discovery.	0.50
March 15, 2021	11	E	Compile rate case expense support.	0.50
March 16, 2021	11	E	Compile rate case expense support and send to B. Foley for review.	0.30
March 17, 2021	12	B	Review responses to discovery.	0.70
March 19, 2021	12	B	Review responses to discovery.	0.30
March 21, 2021	12	E	Work on draft testimony.	1.00
March 22, 2021	12	E	Work on inputs to CARD model with E. Cromleigh.	0.80
March 23, 2021	12	E	Work on inputs to CARD model with E. Cromleigh. Respond to S. Norwood questions on	1.20
March 24, 2021	12	E	Work on draft testimony. Review responses to discovery. Emails regarding adjustments.	1.50
March 25, 2021	12	E	Work on draft testimony.	1.80
March 26, 2021	12	E	Complete draft testimony. Send to Herrera for review.	3.70
March 28, 2021	12	E	Compile and send attachments and workpapers. Emails regarding testimony edits.	1.00
March 29, 2021	12	E	Review responses to discovery. Work with E. Cromleigh to develop revised revenue distribution. Update draft testimony and send to Herrera for review.	2.80
March 30, 2021	12	B	Update and review responses to discovery.	1.00
March 31, 2021	12	G	Review intervenor testimony.	1.30

25.60

EXHIBIT B
112 of 115

Monthly Recap

Erin Cromleigh

Date			Task	Hours
March 2, 2021	12	E	Compile CARD model.	4.50
March 12, 2021	12	B	Upload discovery files.	0.60
March 22, 2021	12	E	Incorporate adjustments into model. Discuss with K. Nalepa.	0.50
March 23, 2021	12	E	Incorporate adjustments into model. Discuss with K. Nalepa.	3.90
March 24, 2021	12	E	Incorporate adjustments into model.	5.30
March 25, 2021	12	E	Incorporate adjustments into model.	5.50
March 26, 2021	12	E	Incorporate adjustments into model.	5.40
March 29, 2021	12	E	Compile model for revenue distribution. Discuss with K. Nalepa.	5.40

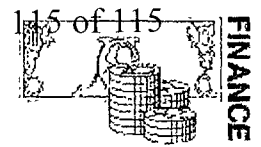
31.10

EXHIBIT B
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WESTLAW Research

March 2021

Account #	Research Time	X \$65.00/hr.	+ Excluded Charges	Total
806	1.78	X \$65.00		\$115.70
████	████	X \$65.00		████
████	████	X \$65.00		████



INVOICE

FROM: J. Randall Woolridge, Ph.D.
120 Haymaker Circle
State College, PA 16801

TO: Herrera & Boyle, PLLC
816 Congress Ave., Suite 1250
Austin, Tx 78701

RE: Southwestern Electric Power Company
Docket No. 51415



DATE: 3/31/2021
Second Billing

I. PROFESSIONAL SERVICES AND OVERHEAD		Issue	Phase	
A. J. RANDALL WOOLRIDGE		Code	Code	
DATE	DESCRIPTION			HOURS
3 / 15 / 2021	Finalize Testimony/Exhibits/Appendices - 2X	6	E	2.5
	Update/Revise/Send Testimony/Exhibits/Appendices - 2X	6	E	2.0
	Prepare Work Papers - 3X	6	B	1.5
	Prepare Articles, Work Sheets, V-Lines Work Papers - 3X	6	B	2.5
	Upload Articles, Work Sheets, V-Lines Work Papers - 1X	6	E	2.5
	Update Capital Market Summary	6	E	3.0
Various	Review Email and Related Documents	6	D	0.5
Various	Research Rate of Return Issues	6	D	0.0
Various	Review Case with Counsel and Consultants	6	D	0.0
HOURS				14.5
TOTAL HOURS				14.5
PROFESSIONAL SERVICES @ \$285.00/HOUR				\$4,132.50
II. EXPENSES				
a	Travel			
b.	1. Office Expenses (Fed Ex)			
TOTAL EXPENSES				
III. TOTAL BILLING				
TOTAL PROFESSIONAL SERVICES PLUS EXPENSES				\$4,132.50
TOTAL BILLING				\$4,132.50

Substantive Issue Codes

- | | |
|----|---|
| 1 | General overview (rate-filing package/testimonies/pleadings/briefs) (including 45-Day Update) |
| 2 | Generation, Transmission and Distribution/Other Rate Base |
| 3 | Purchased Power |
| 4 | Accounting and Taxes |
| 5 | Depreciation |
| 6 | Cost of Capital |
| 7 | Vegetation Management |
| 8 | Affiliate Expenses |
| 9 | Wholesale Sales |
| 10 | SPP Issues |
| 11 | Rate Case Expenses |
| 12 | Cost Allocation/Rate Design |
| 13 | Fuel Factors |

Phase of Case Codes

- | | |
|---|---|
| A | Initial Review of Application and Schedules |
| B | Discovery |
| C | Procedural Issues |
| D | Research/Collation of Analysis |
| E | Preparation of Testimony/Evidence |
| F | Settlement |
| G | Review testimony |
| H | Hearing on the Merits |
| I | Preparation of Briefs/Reply Briefs |
| J | Exceptions and Reply to Exceptions |
| K | Motions and Reply to Motions for Rehearing |
| L | Open Meeting |
| M | Appeals of PUCT Final Order |

Alfred R. Herrera
Coded Billables

EXHIBIT B-1
2 of 38

Docket	Date	Description of Activity	Time	Issue Code	Phase of Case	Billing Rate
51415	10/15/20	Preliminary overview of SWEPCO Rate Filing Package	6.60	1	A	\$485.00
51415	10/16/20	Continue overview of SWEPCO Rate Filing Package	3.60	1	A	\$485.00
51415	10/18/20	Prepare memorandum and draft suspension resolutions re: SWEPCO rate filing package	5.30	1	C	\$485.00
51415	10/19/20	Prepare for and attend meeting with CARD Steering Committee	1.50	1	C	\$485.00
51415	10/19/20	Prepare memo to all CARD cities re: prior increases in rates and action needed on pending rate case	3.60	1	C	\$485.00
51415	10/20/20	Continue overview of SWEPCO Rate Filing Package	2.10	1	A	\$485.00
51415	10/21/20	Continue overview of SWEPCO Rate Filing Package	2.80	1	A	\$485.00
51415	10/22/20	Continue overview of SWEPCO Rate Filing Package	3.10	1	A	\$485.00
51415	10/22/20	Various communications w/CARD Cities re: questions raised by SWEPCO's conference call with CARD Cities	1.80	1	A	\$485.00
51415	10/23/20	Various communications w/CARD Cities re: questions raised by SWEPCO's conference call with CARD Cities	0.90	1	A	\$485.00
51415	10/23/20	Continue review of SWEPCO Rate Filing Package	3.80	1	A	\$485.00
51415	10/26/20	Continue review of SWEPCO Rate Filing Package	2.70	1	A	\$485.00
51415	10/27/20	Continue review of SWEPCO Rate Filing Package	3.10	1	A	\$485.00
51415	10/27/20	Various communications with CARD cities re: next steps/actions following SWEPCO's presentation to cities re: rate case	1.20	1	C	\$485.00
51415	10/28/20	Review McMahon's testimony re: Generation O&M and related potential discovery dispute re: plans for environmental compliance	1.60	2	A,B	\$485.00
51415	10/28/20	Various communications with CARD cities re: next steps/actions following SWEPCO's presentation to cities re: rate case	0.80	1	C	\$485.00
51415	10/29/20	Prepare and review and revise discovery requests re: cost of capital	1.20	6	B	\$485.00
51415	10/29/20	Discovery issue: review/assess validity of SWEPCO's potential objection to CARD RFI 1-13 re: planned enviro projects	1.00	2	B	\$485.00
51415	11/5/20	Various communications w/CARD cities re: suspension resolution	1.80	1	C	\$485.00
51415	11/5/20	Review ROR/ROE testimony & ID areas/issues for discovery	2.80	6	B	\$485.00
51415	11/6/20	Continue review ROR/ROE testimony & ID areas/issues for discovery	2.30	6	B	\$485.00

Alfred R. Herrera
Coded Billables

EXHIBIT B-1
3 of 38

51415	11/6/20	Various communications w/CARD cities re: resolution to intervene for non-orig. jurisdiction cities	1.20	1	C	\$485.00
51415	11/11/20	Review and revise CARD's list of issues	0.80	1	C	\$485.00
51415	11/13/20	Prepare for and attend PHC	2.60	1	C	\$485.00
51415	11/18/20	Review RFI responses - various topics	3.20		B	\$485.00
51415	11/23/20	Review RFI responses - various topics	4.10		B	\$485.00
51415	11/30/20	Review prior PUCT rulings re: battery storage re: rate treatment	3.20	2	D	\$485.00
51415	12/8/20	Assess effect of gen. retirements on depreciation expense	2.10	2,5	D	\$485.00
51415	12/9/20	Prep for and attend internal conference re: effect of gen. retirements on depreciation expense	0.60	2,5	D	\$485.00
51415	12/10/20	Research re: consultants to address prudence of decisions related to Dolet Hills mine	0.80	2	D	\$485.00
51415	12/14/20	Prepare for and attend conference w/potential mining expert	1.60	2	D	\$485.00
51415	12/14/20	Review Brice, McMahon, & Baird re: treatment of Dolet Hills retirement	2.20	2	A	\$485.00
51415	12/28/20	Attend conference call re: effect of Dolet Hills and mine-closing costs on reconciliable fuel expense	0.60	2	D	\$485.00
51415	12/21/20	Attend conference call re: effect of Dolet Hills and mine-closing costs on reconciliable fuel expense	0.60	2	D	\$485.00
51415	12/23/20	Review scope of work for non-testifying consultant re: Dolet Hills and U-Area of mine	0.60	2	D	\$485.00
51415	1/20/21	Review various SWEPCO responses to discovery	2.60		B	\$485.00
51415	1/25/21	Review and revise draft denial resolution and accompanying agenda-info sheet	1.20	1	C	\$485.00
51415	2/12/21	Review recent credit-rating agency reports re: AEP/SWEPCO and similar utilities	2.30	6	D	\$485.00
51415	2/15/21	Review various SWEPCO responses to discovery (CARD 1st-PPA Cap costs and related direct testimony)	2.60	2	A,B	\$485.00
51415	2/16/21	Review various SWEPCO responses to discovery (CARD 2nd-Plant Cap Factors and related direct testimony)	2.80	2	A,B	\$485.00
51415	2/17/21	Review various SWEPCO responses to discovery (CARD 2nd-New Cap Addtns and related direct testimony)	4.10	2	A,B	\$485.00
51415	2/18/21	Review various SWEPCO responses to discovery (CARD 2nd-system reliability/interruptions and related direct testimony)	3.90	2	A,B	\$485.00

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51415	2/19/21	Review various SWEPCO responses to discovery (CARD 2nd-Veg Management, SAIDI/SAIFI repts/data and related testimony)	4.10	7	A,B	\$485.00
51415	2/22/21	Review SWEPCO responses to RFIs (CARD 3rd-Cost of Capital and related dir. testimonies)	2.60	6	A,B	\$485.00
51415	2/22/21	Review credit-rating reports re: SWEPCO	1.20	6	D	\$485.00
51415	2/23/21	Review SWEPCO responses to RFIs (CARD 3rd-Cost of Capital and related dir. testimonies)	1.70	6	A,B	\$485.00
51415	2/24/21	Review Sierra Club's 3rd and TIEC's 8th RFIs to SWEPCO	1.20		B	\$485.00
51415	2/24/21	Review SWEPCO responses to RFIs (CARD 3rd-Cost of Capital and related dir. testimonies-D'Ascendis)	2.20	6	A,B	\$485.00
51415	2/24/21	Review SWEPCO responses to RFIs (CARD 4th RFIs-Post TY changes and related testimonies)	1.80	1	A,B	\$485.00
51415	2/25/21	Review TIEC's 9th RFI to SWEPCO	0.70		B	\$485.00
51415	2/25/21	Review SWEPCO's responses to discovery (CARD 4th-Payroll expenses and related testimonies)	1.40	4	A,B	\$485.00
51415	3/1/21	Review ETEC/NTEC 2nd RFIs to SWEPCO (variety of topics re: rev req and cost allocation)	0.40	12	B	\$485.00
51415	3/1/21	Review SWEPCO response to Staff 11th (vegetation management/Seidel)	0.60	7	B	\$485.00
51415	3/2/21	Review SWEPCO response to Staff 13th RFIs (ad valorem taxes/Baird)	0.30	4	B	\$485.00
51415	3/2/21	Review SWEPCO response to CARD 7th RFIs (plant capacity & retirements and purchased power and cost of production, including Ancillary Svcs/Brice, McMahon; Mertz; Baird) and Supp Resp to CARD 2nd RFIs (econ studies of operating gen units & jurisdictional allocation of Distribn Accts/Brice/McMahon)	1.60	2	B	\$485.00
51415	3/3/21	Review Nucor's 4th RFIs to SWEPCO (cost allocation/relative rates of return)	0.90	6,12	B	\$485.00
51415	3/3/21	Review SWEPCO response to Staff 12th RFIs (incentive comp/outside services/Dolet Hills impact/Baird; Carlin; Seidel)	0.70	2,4,8	B	\$485.00
51415	3/4/21	Review ETSWD Co.'s 3rd RFIs to SWEPCO (cost allocation/biling determinants)	0.40	12	B	\$485.00
51415	3/4/21	Review SWEPCO response to TIEC 7th RFIs (cost allocation (Aaron/Hawkins/Baird) and reg asset (Welsh 2) and incent comp / Baird)	0.90	4,12	B	\$485.00

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51415	3/8/21	Review Eastman Chem Co's 1st RFIs to SWEPCO, Nucor's 5th RFI to SWEPCO, and SWEPCO's Resp to Staff 9th RFIs (variety of topics including rate base, O&M, taxes, NOLs / Hodgson; Frantz; Baird)	1.40	2,4	B	\$485.00
51415	3/9/21	Review ETSWD Co's 4th RFIs to SWEPCO, Sierra Club's 5th RFI to SWEPCO, and Staff 15th RFIs to SWEPCO	1.30		B	\$485.00
51415	3/10/21	Review ETSWD Co's 5th RFIs to SWEPCO and OPUC's 10th RFI to SWEPCO	0.70		B	\$485.00
51415	3/11/21	Review SWEPCO Resp to CARD 8th RFI (payroll / Baird) and OPUC's 10th RFI (taxes / Hodgson)	1.60	4	B	\$485.00
51415	3/13/21	Review SWEPCO Resp to ETEC/NTEC's 1st RFI (various accounting issues / Baird/Hawkins/Cash) and Sierra Club's 2nd RFI (valuation/analysis of coal plants vs. alternatives including capital costs and O&M & retirements / Baird; McMahon; Cash; Mertz; Brice; Jeffries; Aaron)	2.30	2,4	B	\$485.00
51415	3/15/21	Review SWEPCO Resp to Sierra Club's 3rd RFI (valuation/analysis of coal plants vs. alternatives including capital costs and O&M and pricing of alternate energy/power / Baird; McMahon/Brice)	1.40	2	B	\$485.00
51415	3/18/21	Review SWEPCO Resp to TIEC 9th RFI (imputed/accredited capacity re: wind sources / Mertz)	0.80	2	B	\$485.00
51415	3/18/21	Review SWEPCO response to Sierra Club's 4th RFI	0.40		B	\$485.00
51415	3/18/21	Review SWEPCO response to TIEC's 10th RFI	0.20		B	\$485.00
51415	3/22/21	Review J.R. Woolridge draft testimony	5.10	6	E	\$485.00
51415	3/23/21	Continue review of J.R. Woolridge draft testimony	2.60	6	E	\$485.00
51415	3/24/21	Continue review of J.R. Woolridge draft testimony	4.30	6	E	\$485.00
51415	3/24/21	Review SWEPCO Resp to Staff 14th RFI (cost allocation / Jackson); ETEC/NTEC 2nd RFI (variety of topics re: rev req and cost allocation / Baird; Aaron); Nucor 4th RFI (cost allocation/rate design / Jackson); and ETSWD Co's 3rd RFI (cost allocation/rate design / Jackson; Burnet)	1.30	12	B	\$485.00
51415	3/25/21	Review of J.R. Woolridge final draft testimony	1.10	6	E	\$485.00
51415	3/25/21	Review of M. Garrett final draft testimony	0.60	4	E	\$485.00
51415	3/25/21	Review of D. Garrett final draft testimony	0.70	5	E	\$485.00
51415	3/25/21	Review of S. Norwood final draft testimony	0.40	2	E	\$485.00
51415	3/25/21	Review underlying data re: RCEs and repare draft ARH affidavit re: RCEs	2.40	11	E	\$485.00
51415	3/26/21	Prepare final draft of ARH Affidavit re: RCEs	0.70	11	E	\$485.00

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51415	3/29/21	Final review/overview of CARD's direct testimonies	1.60		E	\$485.00
		Review SWEPCO Resp to CARD 9th RFI (variety of rev req issues/plant additions/retirements / McMahon; Baird; Smith); Eastman Chem Co's 1st RFI (cost allocation / Aaron); ETSWD Co. 4th RFI (cost allocation/ OATT revenue /				
51415	3/29/21	Brice; Aaron; Coffey; Jackson); TIEC 11th RFI (cost allocation)	2.10	2,12	B	\$485.00
51415	3/30/21	Review SWEPCO Resp to CARD 10th (rev req/AEPSC-Baird; Frantz)) & 11th RFIs (cost allocation/rate design/billing determinants / Burnett; Jackson)	0.80	8	B	\$485.00
51415	3/31/21	Begin preliminary review of other intervenor revenue requirement testimonies	1.60		G	\$485.00

Docket	Date	Description of Activity	Time	Issue Code	Phase of Case	Billing Rate
51415	10/15/20	Review application, direct testimony and supporting schedules and conduct relevant research re: case overview	2.2	1	A	\$350.00
51415	10/16/20	Draft suspension resolution and AIS including calculations of average bill impact of proposed rate increase	4	1	C	\$350.00
51415	10/18/20	Draft suspension resolution and AIS including calculations of average bill impact of proposed rate increase and correspond with A. Herrera re: same	5.5	1	C	\$350.00
51415	10/19/20	Conduct research re: SWEPCO prior rate case revenue increases	1.1	1	D	\$350.00
51415	10/20/20	Review application, direct testimony and supporting schedules re: accounting (1.0) and generation issues (1.5)	2.5	2,4	A	\$350.00
51415	10/22/20	Review application, direct testimony and supporting schedules and conduct relevant research re: rate of return (2.0), system reliability and vegetation management issues (0.3)	2.3	5,7	A	\$350.00
51415	10/23/20	Review RFIs re: generation and vegetation management	0.6	2,7	B	\$350.00
51415	10/26/20	Review application, direct testimony and supporting schedules and conduct relevant research re: system reliability and vegetation management issues (1.2), transmission and distribution issues (1.0), depreciation (1.0)	3.2	2,5,7	A	\$350.00
51415	10/28/20	Review application, direct testimony and supporting schedules and conduct relevant research re: tax issues (0.7); affiliates issues (0.7)	1.4	4,8	A	\$350.00
51415	10/29/20	Prepare RFIs re: rate of return	0.6	6	B	\$350.00
51415	10/29/20	Review application, direct testimony and supporting schedules and conduct relevant research re: payroll and incentive compensation	1.7	4	A	\$350.00
51415	10/30/20	Review application, direct testimony and supporting schedules and conduct relevant research re: SPP and generation issues (1.6)	1.6	2,3	A	\$350.00
51415	11/11/20	Review parties' edits to proposed procedural schedule and correspond with A. Herrera and S. Herrera re: same	0.2	1	C	\$350.00
51415	11/11/20	Review cost of capital schedules and correspond with R. Woolridge re: errors in schedules	1	6	A	\$350.00
51415	11/11/20	Revise list of issues	0.4	1	C	\$350.00
51415	11/12/20	Review cost of capital schedules and correspond with R. Woolridge re: errors in schedules	0.2	6	A	\$350.00

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51415	11/12/20	Review Sierra Club, TIEC and OPUC RFIs re: generation (0.2) and taxes (0.1)	0.3	2,4	B	\$350.00
51415	11/12/20	Review parties' edits to proposed procedural schedule	0.2	1	C	\$350.00
51415	11/12/20	Review objections to TIEC RFIs	0.2		B	\$350.00
51415	11/13/20	Review parties' lists of issues	0.4	1	C	\$350.00
51415	11/13/20	Review responses to CARD RFIs re: generation	1	2	B	\$350.00
51415	11/16/20	Review responses to RFIs re: generation (0.3), RCEs (0.1), cost allocation and rate design (0.2), and storm reserve (0.1)	0.7	2,11,12	B	\$350.00
51415	11/17/20	Review parties' proposed changes to procedural schedule	0.2	1	C	\$350.00
51415	11/17/20	Review responses to RFIs re: generation (0.7); transmission and distribution assets (0.2) and vegetation management (0.5)	1.4	2,7	B	\$350.00
51415	11/17/20	Review and assess SWEPCO's response to CARD's motion to compel response to CARD RFI 1-13	0.2	2	B	\$350.00
51415	11/18/20	Review application, direct testimony and supporting schedules and conduct relevant research re: taxes (1.5) and affiliates expenses (1.5)	3	4,8	A	\$350.00
51415	11/20/20	Prepare RFIs re: accounting issues	0.5	4,8	B	\$350.00
51415	11/23/20	Review application, direct testimony and supporting schedules and conduct relevant research re: incentive compensation	1.5	4	A	\$350.00
51415	11/24/20	Review application, direct testimony and supporting schedules and conduct relevant research re: affiliates (0.8); generation (0.5); self-insurance (0.8); and cost allocation and rate design (1.0)	3.1	2,8,12	A	\$350.00
51415	11/24/20	Review OPUC and Staff RFIs re: incentive compensation (0.1) and self-insurance (0.1) and cost of capital (0.1)	0.3	2,4,6	B	\$350.00
51415	11/24/20	Review responses to RFIs re: incentive compensation (0.2) and generation (0.2)	0.4	2,4	B	\$350.00
51415	11/24/20	Review SWEPCO's supplemental RCE report	0.2	11	A	\$350.00
51415	11/30/20	Review Sierra Club's motion to intervene	0.1	1	C	\$350.00
51415	11/30/20	Review responses to Staff RFIs re: weather normalization (0.2) and vegetation management (0.2)	0.4	7,12	B	\$350.00
51415	12/1/20	Review and assess SOAH Order No. 2 setting procedural schedule and denying CARD's motion to compel	0.2	1	B,C	\$350.00
51415	12/3/20	Research precedent re: plant retirement	1.8	2	D	\$350.00
51415	12/4/20	Review TIEC RFIs re: ROR	0.1	6	B	\$350.00

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51415	12/7/20	Review responses to OPUC RFIs re: payroll and incentive compensation	0.3	4	B	\$350.00
51415	12/7/20	Review 45-day update	1	1	A	\$350.00
51415	12/8/20	Review testimony and supporting schedules, conduct related research and participate in call with D. Garrett re: depreciation	2.5	5	A	\$350.00
51415	12/9/20	Review responses to OPUC RFIs re: vegetation management (0.1) and taxes (0.1)	0.2	4,7	B	\$350.00
51415	12/9/20	Review appeal of and motion to consolidate re: municipal rate ordinances	0.1	1	C	\$350.00
51415	12/14/20	Review responses to Sierra Club RFIs	0.3	2	B	\$350.00
51415	12/14/20	Review Sierra Club RFIs re: generation	0.1	2	B	\$350.00
51415	12/17/20	Review Commissioner Bodkin memo re: preliminary order and monitor open meeting re: preliminary order	0.3	1	C	\$350.00
51415	12/18/20	Review OPUC RFIs re: generation (0.1) and ETSWD RFIs re: cost allocation/ rate design (0 1)	0.2	2,12	B	\$350.00
51415	12/21/20	Review and assess SWEPCO appeals of municipal actions and motion to consolidate	0.4	1	C	\$350.00
51415	12/22/20	Review responses to OPUC RFIs re: payroll and incentive comp. (0.3) and storm reserve (0.2) and Staff RFIs re: cost of capital (0.3)	0.6	2,4,6	B	\$350.00
51415	12/22/20	Review OPUC RFIs re: payroll (0.1) and Staff RFIs re: cost allocation and rate design (0.2)	0.3	4,12	B	\$350.00
51415	1/5/21	Review and revise RFIs re: payroll	0.3	4	B	\$350.00
51415	1/7/21	Review SWEPCO's proof of notice	0.2	1	C	\$350.00
51415	1/15/21	Review responses to CARD RFIs re: payroll and incentive comp. (0.5), taxes (0.2) and vegetation management (0.3)	1	4,7	B	\$350.00
51415	1/19/21	Review Nucor Steel RFIs re: cost allocation/rate design (0.1) and TIEC RFIs re: SPP issues (0.1) and responses to ETSWD RFIs re: cost allocation and rate design (0.1)	0.3	3,12	B	\$350.00
51415	1/20/21	Review responses to PUC RFIs re: payroll	0.2	4	B	\$350.00
51415	1/21/21	Review responses to Staff RFIs re: cost allocation and rate design	0.3	12	B	\$350.00
51415	1/21/21	Review SWEPCO motion to consolidate and appeal of muni. actions	0.2	1	C	\$350.00
51415	1/22/21	Draft denial resolution and AIS	2.4	1	C	\$350.00
51415	1/25/21	Draft denial resolution and AIS	2.3	1	C	\$350.00

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51415	1/26/21	Review TIEC RFIs re: SPP issues (0.1) and responses to CARD RFIs re: payroll (0.3) and OPUC RFIs re: storm reserve (0.2)	0.6	2,3,4	B	\$350.00
51415	1/27/21	Review Staff RFIs re: generation (0.1) and taxes (0.1)	0.2	2,4	B	\$350.00
51415	1/27/21	Research precedent on case issues	1.2	1	D	\$350.00
51415	1/28/21	Research precedent re: storm reserve	0.5	2	D	\$350.00
51415	1/29/21	Review CARD RFIs re: depreciation (0.2) and TIEC RFIs re: SPP issues (0.1) and Staff RFIs re: generation issues (0.1)	0.4	2,3,5	B	\$350.00
51415	2/11/21	Review and revise RFIs and correspond with S. Norwood	0.7	2	B	\$350.00
51415	2/11/21	Review responses to CARD RFIs re: generation and discuss with S. Norwood; confer with P. Pearsall re: same	0.5	2	B	\$350.00
51415	2/12/21	Conduct research re: DN 46449 appeal issues and TCRF issues and correspond with S. Norwood	1.5	1,2	D	\$350.00
51415	2/17/21	Review TIEC RFIs re: Welsh Unit 2 issues	0.1	2	B	\$350.00
51415	2/18/21	Review RFI responses re: generation and consult with S. Norwood	0.8	2	B	\$350.00
51415	2/18/21	Prepare RFIs re: payroll	0.2	4	B	\$350.00
51415	2/19/21	Review RFI responses and correspond with P. Pearsall re: same	0.6		B	\$350.00
51415	2/22/21	Review OPUC RFIs re: generation (0.1), responses to OPUC RFIs re: incentive compensation (0.1), responses to Staff RFIs re: generation (0.1) and vegetation management (0.1), taxes (0.1) and depreciation (0.1), TIEC RFIs re: CA/RD (0.3) and CARD RFIs re: depreciation (0.5) and generation (0.1)	1.5	4,5,7,12	B	\$350.00
51415	2/25/21	Correspond with P. Pearsall and S. Norwood re: CARD RFIs	0.3	2	B	\$350.00
51415	2/25/21	Review Staff RFIs re: vegetation management (0.1) and incentive compensation (0.1), OPUC RFIs re: taxes (0.1) and generation (0.1), Sierra Club RFIs re: generation (0.2), ETEC RFIs re: generation (0.1) and accounting issues (0.1), TIEC RFIs re: cost of capital (0.1) and responses to Nucor Steel RFIs re: CA/RD (0.2), TIEC RFIs re: CA/RD (0.2), Sierra Club RFIs re: generation (0.3), ETSWD RFIs re: CA/RD (0.1)	1.7	4,6,7,12	B	\$350.00
51415	2/25/21	Conduct research re: cost of capital	0.5	6	D	\$350.00
51415	3/1/21	Review Staff RFIs re: CA/RD (0.1), ETEC RFIs re: CA/RD (0.1); TIEC RFIs re: generation (0.2); responses to CARD RFIs re: generation (1.0)	1.4	2,12	B	\$350.00
51415	3/3/21	Review Nucor RFIs re: CA/RD (0.1) and ETSWD RFIs re: CA/RD (0.1) and responses to Staff RFIs re: taxes (0.1)	0.3	4,12	B	\$350.00

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51415	3/3/21	Conduct research and discuss issues re: generation with A. Herrera and S. Herrera	1	2	D	\$350.00
51415	3/4/21	Correspond with S. Norwood re: RFI responses re: generation issues	0.5	2	B	\$350.00
51415	3/5/21	Coordinate with L. Lindsey re: CARD's RCE invoices	1	11	E	\$350.00
51415	3/8/21	Prepare RFIs re: incentive comp. (0.1) and generation issues (0.2)	0.3	2,4	B	\$350.00
51415	3/9/21	Prepare RFIs re: CA/RD (0.2) and generation (0.2)	0.4	2,12	B	\$350.00
51415	3/9/21	Correspond with A. Herrera re: CARD's RCEs	0.4	11	E	\$350.00
51415	3/11/21	Prepare spreadsheet re: CARD's RCEs	2	11	E	\$350.00
51415	3/12/21	Coordinate with L. Lindsey and consultants re: CARD's RCEs	0.5	11	E	\$350.00
51415	3/12/21	Conduct research re: cost of capital issues	1.3	6	D	\$350.00
51415	3/15/21	Prepare spreadsheet re: CARD's RCEs	1.5	11	E	\$350.00
51415	3/15/21	Correspond with M. Garrett re: RFI responses	0.3	4	B	\$350.00
51415	3/17/21	Coordinate with A. Herrera and L. Lindsey re: CARD's RCEs and prepare RCE exhibits	2	11	E	\$350.00
51415	3/18/21	Review responses to TIEC RFIs re: generation (0.1); responses to OPUC RFIs re: generation (0.2); responses to Sierra Club RFIs re: generation (0.2); responses to OPUC RFIs re: accounting (0.2); responses to ETEC RFIs re: generation, accounting and depreciation (0.2); responses to CARD RFIs re: payroll (0.3); TIEC responses to SPS RFIs (0.2); TIEC RFIs re: CA/RD (0.1); multiple ETSWD RFIs re: CA/RD (0.2); Eastman RFIs re: CA/RD (0.1); Sierra Club RFIs re: generation (0.1); OPUC RFIs re: depreciation (0.1)	2	2,4,5,12	B	\$350.00
51415	3/18/21	Coordinate with A. Herrera and L. Lindsey re: CARD's RCEs and prepare RCE exhibits	0.5	11	E	\$350.00
51415	3/19/21	Correspond with M. Garrett re: PUC rate case filing requirements	0.3		C	\$350.00
51415	3/19/21	Coordinate with A. Herrera and L. Lindsey re: CARD's RCEs and prepare RCE exhibits	0.5	11	E	\$350.00
51415	3/21/21	Prepare RCE exhibits and correspond with C. Webking re: RCE testimony	1	11	E	\$350.00
51415	3/22/21	Review and revise R. Woolridge direct testimony	0.7	6	E	\$350.00
51415	3/22/21	Review TIEC RFIs re: SPP (0.1); Sierra Club RFIs re: generation (0.1); responses to TIEC RFIs re: cost of capital (0.1)	0.3	2,6	B	\$350.00
51415	3/23/21	Prepare RCE exhibits and correspond with C. Webking re: RCE testimony	3	11	E	\$350.00

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51415	3/23/21	Assess consultant preliminary accounting adjustments; review and revise M. Garrett direct testimony	1	6	E	\$350.00
51415	3/23/21	Call with R. Asher re: RCE procedural issues and correspond with A. Herrera re: same	0.4	11	C	\$350.00
51415	3/24/21	Review and revise M. Garrett testimony	3.3	4	E	\$350.00
51415	3/24/21	Review and revise D. Garrett testimony	1.1	5	E	\$350.00
51415	3/24/21	Review and revise S. Norwood testimony	0.5	2	E	\$350.00
51415	3/24/21	Prepare RCE exhibits	0.9	11	E	\$350.00
51415	3/25/21	Review SWEPCO schedules re: revenue distribution	0.4	12	A	\$350.00
51415	3/25/21	Correspond with R. Asher re: procedural schedule issues	0.2	11	C	\$350.00
51415	3/25/21	Coordinate with A. Herrera and L. Lindsey re: CARD's RCE exhibits	0.5	11	E	\$350.00
51415	3/25/21	Revise M. Garrett draft testimony	1	4	E	\$350.00
51415	3/26/21	Prepare CARD's RCE exhibits	1	11	E	\$350.00
51415	3/26/21	Review R. Woolridge and S. Norwood testimony	1.5	2,6	E	\$350.00
51415	3/28/21	Review and revise K. Nalepa direct testimony	0.4	1,12	E	\$350.00
51415	3/29/21	Review and revise C. Webking testimony and attachments	1.8	11	E	\$350.00
51415	3/30/21	Prepare C. Webking testimony and attachments	0.5	11	E	\$350.00
51415	3/31/21	Review RFI responses re: generation	0.4	2	B	\$350.00
51415	3/31/21	Review intervenor direct testimony	4		G	\$350.00

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Docket	Date	Description of Activity	Time	Issue Code	Phase of Case	Billing Rate
51415	10/15/20	Began review of SWEPCO Application	2.9	1	A	\$250.00
51415	10/19/20	Reviewed and edited CARD AIS/Resolution	0.5	1	C	\$250.00
51415	10/22/20	Drafted CARD MTI	0.6	1	C	\$250.00
51415	10/22/20	Continued review of SWEPCO RC application	1.8	1	A	\$250.00
51415	10/23/20	Reviewed S. Norwood RFI Set 1	0.5	2	B	\$250.00
51415	10/26/20	Reviewed and edited CARD RFI No. 2	0.6	2	B	\$250.00
51415	10/26/20	Communicated with SWEPCO Counsel RE: RFI Clarification	0.4	2	B	\$250.00
51415	10/26/20	Communicated with CARD consultant RE: RFI clarification	0.8	2	B	\$250.00
51415	10/27/20	Communicated with SWEPCO Counsel RE: RFI Dispute	0.3	2	B	\$250.00
51415	10/28/20	Continued review of SWEPCO RC Application filing package	2.6	1	A	\$250.00
51415	10/28/20	Communicated with SWEPCO Counsel RE: CARD No. 1-13	0.6	2	B	\$250.00
51415	10/28/20	Communicated with S. Norwood RE: CARD 1-13	0.7	2	B	\$250.00
51415	10/28/20	Zoom call with ARH RE: SWEPCO dispute over CARD 1-13	1	2	B	\$250.00
51415	10/29/20	Communicated with ARH & S. Norwood RE: SWEPCO's cont'd issue with CARD 1-13	0.5	2	B	\$250.00
51415	10/29/20	Reviewed McMahon direct testimony RE: SWEPCO issue with CARD 1-13	1.1	2	B	\$250.00
51415	10/29/20	Communicated with SWEPCO Counsel RE: CARD 1-13	0.7	2	B	\$250.00
51415	10/30/20	Communicated with SWEPCO Counsel RE pending objection to CARD 1-13	0.2	2	B	\$250.00
51415	11/4/20	Reviewed SWEPCO's application RE compliance issues	1.1	2	D	\$250.00
51415	11/4/20	Drafted Motion to Compel RE CARD 1-13	3.8	2	B	\$250.00
51415	11/5/20	Continued drafting MTC RE CARD 1-13	2.7	2	B	\$250.00
51415	11/6/20	Reviewed and edited MTC RE CARD 1-13	1	2	B	\$250.00
51415	11/9/20	Finalized edits RE MTC before filing	0.3	2	B	\$250.00
51415	11/9/20	Reviewed SWEPCO application RE pending list of issues	1.8	1	A	\$250.00
51415	11/10/20	Reviewed TIEC's Proposed procedural schedule	0.8	1	C	\$250.00
51415	11/11/20	Communicated with SWEPCO Counsel RE CARD RFI 1-21	0.3	2	B	\$250.00
51415	11/11/20	Reviewed CARD RFIs and Communicated w/ S. Norwood RE Clarification	0.9	2	B	\$250.00
51415	11/11/20	Drafted comparison of CARD's proposed schedule w/ TIEC and SWEPCOs	1.3	1	C	\$250.00
51415	11/12/20	Reviewed SWEPCO's List of Issues	0.5	1	A	\$250.00
51415	11/12/20	Communicated with SWEPCO Counsel RE CARD RFIs	0.3	2	B	\$250.00

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51415	11/12/20	Drafted notes RE: SWEPCO RFI Question	0.9	2	D	\$250.00
51415	11/12/20	Communicated with ARH RE SWEPCO's question	0.5	2	D	\$250.00
51415	11/12/20	Communicated with Intervenor's RE Procedural Schedule	0.3	1	C	\$250.00
51415	11/12/20	Reviewed Staff's proposed edits to procedural schedule	0.6	1	C	\$250.00
51415	11/12/20	Communicated with Intervenor's RE Procedural Schedule reflecting Staff's edits	0.3	1	C	\$250.00
51415	11/13/20	Prepared for PHC via Zoom	0.8	1	C	\$250.00
51415	11/13/20	Attended PHC via Zoom	0.6	1	C	\$250.00
51415	11/13/20	Communicated with ARH RE PHC	0.4	1	C	\$250.00
51415	11/13/20	Held zoom call with Intervenor's RE PHC and Schedule	0.5	1	C	\$250.00
51415	11/13/20	Reviewed finalized proposed intervenor schedule	0.2	1	C	\$250.00
51415	11/16/20	Reviewed revised intervenor schedule reflecting SWEPCO edits	0.4	1	C	\$250.00
51415	11/17/20	Reviewed SWEPCO's response to intervenor proposed schedule	0.3	1	C	\$250.00
51415	11/17/20	Reviewed updated agreed to schedule	0.4	1	C	\$250.00
51415	11/18/20	Reviewed updated agreed to schedule and agreed to motion	0.4	1	C	\$250.00
51415	11/19/20	Reviewed SWEPCO's application/testimony RE CA/RD	3.1	12	D	\$250.00
51415	12/4/20	Reviewed depreciation testimony	2.4	5	D	\$250.00
51415	12/4/20	Reviewed COC/ROR testimony	1.4	6	D	\$250.00
51415	12/8/20	Prep for zoom call with D. Garrett RE Rate Case	1	5	D	\$250.00
51415	12/8/20	Attended zoom call RE: D. Garrett's issues in Rate Case	1	5	D	\$250.00
51415	12/8/20	Reviewed Draft Preliminary Order	2.3	1	D	\$250.00
51415	12/10/20	Reviewed notes provided from consultants RE: impact of SWEPCO's decision to retire plants	1.1	1	D	\$250.00
51415	12/16/20	Reviewed Comm. Botkin's Memo RE: PO	0.5	1	D	\$250.00
51415	12/17/20	Reviewed PO	1.2	1	D	\$250.00
51415	12/17/20	Reviewed testimonies (Bond, Jeffries, and McMahon) in RFP	4.1	2	D	\$250.00
51415	1/14/21	Reviewed discovery and updated filings on interchange	0.5	1	B	\$250.00
51415	1/21/21	Reviewed testimony and WP RE: potential split of Oxbow. Mine issue	1.1	2	D	\$250.00
51415	1/28/21	Reviewed CARD Depreciation RFIs	0.5	5	B	\$250.00
51415	2/10/21	Reviewed S. Norwood RFI Draft	0.7	2	B	\$250.00
51415	2/10/21	Communicated with CARD witnesses RE: issues/SWEPCO testimonies	0.3	1	D	\$250.00
51415	2/10/21	Drafted table RE CARD witnesses issues	0.4	1	D	\$250.00
51415	2/10/21	Reviewed SWEPCO testimony, WPs, and Schedules RE CA/RD	6.3	12	D	\$250.00

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51415	2/11/21	Reviewed direct testimonies RE: CARD witness identified issues	2.9	14	D	\$250.00
51415	2/12/21	Reviewed SWEPCO direct testimonies RE: CARD Witness issues	2.3	7	D	\$250.00
51415	2/12/21	Conducted research RE: status of appeal of 40443 per S. Norwood question	0.5	2	D	\$250.00
51415	2/16/21	Reviewed SWEPCO Direct testimony RE: depreciation and cost allocation	4.3	5, 12	D	\$250.00
51415	2/19/21	Reviewed updated Discovery requests from Sierra Club	0.5	2	B	\$250.00
51415	2/19/21	Reviewed SWEPCO's responses to CARD and TIEC's First RFI	1.8	3	B	\$250.00
51415	2/22/21	Reviewed SWEPCO direct testimony/WP RE: Allocation and weather norm.	4.5	12	D	\$250.00
51415	2/22/21	Reviewed SWEPCO direct testimony/WP RE: depreciation issues	2.9	5	D	\$250.00
51415	2/23/21	Reviewed SWEPCO Direct RE: issues pertaining to Pirkey/Dolet	3.1	2	D	\$250.00
51415	2/24/21	Reviewed SWEPCO Application RE: Imputed Capacity	1.2	3	D	\$250.00
51415	2/24/21	Reviewed SWEPCO Application RE: Plant Operations	3.1	2	D	\$250.00
51415	2/26/21	Reviewed SWEPCO Direct testimony/WP RE: Cost of Cap./CS/DR	1.8	6	D	\$250.00
51415	2/26/21	Reviewed SWEPCO Direct testimony/WP/Schedules RE: retirement issues	2.1	5	D	\$250.00
51415	3/1/21	Continued review of Company's prefiled direct	2.9	7,8	D	\$250.00
51415	3/2/21	Reviewed Direct testimony RE: Cost Allocation	3.2	1	D	\$250.00
51415	3/2/21	Reviewed updated discovery	1.1	1	B	\$250.00
51415	3/11/21	Drafted RCE Exhibit for RCE Testimony	1.3	11	E	\$250.00
51415	3/11/21	Prepared RCE Exhibit for K. Webking Testimony	2.5	11	E	\$250.00
51415	3/24/21	Reviewed and edited S. Norwood Direct	2.5	2	E	\$250.00
51415	3/24/21	Reviewed relied upon testimony and sources RE CARD Direct	2.3		E	\$250.00
51415	3/25/21	Reviewed D. Garrett Direct	1.6	5	E	\$250.00
51415	3/25/21	Reviewed R. Woolridge Direct	2.9	6	E	\$250.00
51415	3/26/21	Reviewed and edited final draft S. Norwood Direct	1	2	E	\$250.00
51415	3/26/21	Reviewed and edited S. Norwood Attachments/WPs RE Direct	1.1	2	E	\$250.00
51415	3/26/21	Communicated with CARD team RE: HS/Confidential treatment in direct	0.3		E	\$250.00
51415	3/26/21	Reviewed and edited K. Nalepa Direct	1.1	1,12	E	\$250.00
51415	3/28/21	Communicated with CARD team RE: direct testimonies	1.5		E	\$250.00
51415	3/29/21	Reviewed and edited K. Webking testimony	0.5	11	E	\$250.00
51415	3/29/21	Reviewed and edited K. Nalepa Direct and COS Model testimony	0.9	1,12	E	\$250.00

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Docket	Date	Description of Activity	Time	Issue Code	Phase of Case	Billing Rate
51415	10/22/20	Prepare and format CARD's 1st set of RFIs to SWEPCO	0.90		B	\$ 145.00
51415	10/22/20	Prepare, format, file and serve on all parties CARD's Motion to Intervene	0.4		C	\$ 145.00
51415	10/23/20	Prepare, format, file and serve on all parties CARD's 1st set of RFIs to SWEPCO	0.50		B	\$ 145.00
51415	10/26/20	Prepare, format, file and serve on all parties CARD's 2nd set of RFIs to SWEPCO	0.50		B	\$ 145.00
51415	11/9/20	Prepare, format, file and serve on all parties Motion to Compel response CARD RFI 1-13 to SWEPCO.	0.50		B	\$ 145.00
51415	11/12/20	Prepare, format, file and serve on all parties CARD's List of Issues; Emails with L.Hogrewe regarding Confidential RFIs from Sierra Club	0.50			\$ 145.00
51415	11/12/20	Prepare additional protective order certs for filing	0.20		C	\$ 145.00
51415	11/13/20	Prepare, format, file and serve on all parties CARD's Protective Order Certifications	0.40		C	\$ 145.00
51415	11/16/20	Prepare format, file and serve on all parties CARD's additional Protective Order Certifications	0.30		C	\$ 145.00
51415	11/19/20	Formatted CARD 4th Set of RFIs sent to attorneys for editing	0.30		B	\$ 145.00
51415	11/20/20	Prepare, format, file and serve on all parties CARD's 4th Set of RFIs to SWEPCO	0.30		B	\$ 145.00
51415	12/22/20	Prepare, format, file and serve on all parties CARD's Protective Order Certifications	0.40		C	\$ 145.00
51415	12/29/20	Prepare, format, file and serve on all parties CARD's Protective Order Certifications	0.40		C	\$ 145.00
51415	1/5/21	Prepare, format, file and serve on all parties CARD's 5th Set of RFIs to SWEPCO	0.60		B	\$ 145.00
51415	1/29/21	File and serve CARD's 6th Set of RFIs to SWEPCO	0.2		B	\$ 145.00
51415	2/9/21	Prepare, format, CARD's 7th Set of RFIs to SWEPCO	0.30		B	\$ 145.00
51415	2/10/21	Prepare, format, file and serve on all parties CARD's 7th Set of RFIs to SWEPCO	0.20		B	\$ 145.00
51415	2/11/21	Emails with consultant, attorney and SWEPCO regarding missing attachments to RFIs	0.30		B	\$ 145.00

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51415	2/18/21	Prepare, format, file and serve on all parties CARD's 8th Set of RFIs to SWEPCO	0.50		B	\$ 145.00
51415	3/1/21	Reviewed and updated case file	0.10			\$ 145.00
51415	3/2/21	update file disburse RFI responses to consultants	0.10		B	\$ 145.00
51415	3/4/21	update file disburse RFI responses to consultants	0.10		B	\$ 145.00
51415	3/8/21	Prepare, format, file and serve on all parties AXM's 9th Set of RFIs to SPS	0.50		B	\$ 145.00
51415	3/8/21	Prepare, format, file and serve on all parties AXM's 10th Set of RFIs to SPS	0.40		B	\$ 145.00
51415	3/8/21	update file disburse RFI responses to consultants	0.10		B	\$ 145.00
51415	3/9/21	Prepare, format, file and serve on all parties AXM's 11th Set of RFIs to SPS	0.40		B	\$ 145.00
51415	3/9/21	Prepare, format, file and serve on all parties AXM's 12th Set of RFIs to SPS	0.40		B	\$ 145.00
51625	3/12/21	Reviewed and updated case file	0.10			\$ 145.00
51415	3/12/21	Prepare invoices and spreadsheet related to ARH affidavit for Webking testimony	1.60	11	E	\$ 145.00
51415	3/17/21	Continue research and preparing attachments to ARH affidavit	0.50	11	E	\$ 145.00
51415	3/18/21	Continue preparing invoices, spreadsheet and affidavit of ARH	2.30	11	E	\$ 145.00
51415	3/19/21	Continue preparing invoices, spreadsheet and affidavit of ARH	0.90	11	E	\$ 145.00
51415	3/22/21	Continue preparing invoices, spreadsheet and affidavit of ARH	1.10	11	E	\$ 145.00
51415	3/23/21	Continue preparation of ARH affidavit, and related supporting documentation	1.70	11	E	\$ 145.00
51415	3/24/21	Continue preparation of ARH affidavit, and related supporting documentation	2.1	11	E	\$ 145.00
51415	3/29/21	Prepare, format, ad asseble ARH signed Affidavit and attachments for C. Webking Testimony	2.10	11	E	\$ 145.00
51415	3/30/21	Prepare, format Direct Testimony of Cathrine Webking	1.30	11	E	\$ 145.00
51415	3/30/21	Prepare Norwood's HSPM envelopes for filing	0.80		C	\$ 145.00
51415	3/31/21	Prepare, file and serve direct testimony, attachments, and workpapers of Norwood, Nalepa, Woolridge, D.Garrett, and M.Garrett; Burn CD's containing worpapers	4.00	1,2,4,5,6,8,11,12	E	\$ 145.00

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Docket	Date	Description of Activity	Time	Issue Code	Phase of Case	Billing Rate
51415	10/22/20	Reviewed and updated case file; Prepared Protective Order Certifications	0.5	1	A	\$145.00
51415	10/24/20	Reviewed and updated case file; Updated discovery spreadsheet	1.8	1	A, B	\$145.00
51415	10/27/20	Reviewed and updated case file; Updated discovery spreadsheet	0.7	1	A, B	\$145.00
51415	10/28/20	Reviewed and updated case file	0.5	1	A	\$145.00
51415	10/29/20	Reviewed and updated case file; Updated discovery spreadsheet	0.4	1	A, B	\$145.00
51415	10/30/20	Reviewed and updated case file; Updated discovery spreadsheet	0.4	1	A, B	\$145.00
51415	10/31/20	Reviewed and updated case file; Updated discovery spreadsheet	0.4	1	A, B	\$145.00
51415	11/4/20	Reviewed and updated case file; Updated discovery spreadsheet	0.6	1	A, B	\$145.00
51415	11/5/20	Reviewed and updated case file; Updated discovery spreadsheet	0.2	1	A, B	\$145.00
51415	11/7/20	Reviewed and updated case file; Updated discovery spreadsheet	1.1	1	A, B	\$145.00
51415	11/10/20	Reviewed and updated case file; Updated discovery spreadsheet	0.5	1	A, B	\$145.00
51415	11/11/20	Reviewed and updated case file	0.1	1	A	\$145.00
51415	11/12/20	Reviewed and updated case file; Updated discovery spreadsheet	0.8	1	A, B	\$145.00
51415	11/13/20	Reviewed and updated case file; Updated discovery spreadsheet	0.4	1	A, B	\$145.00
51415	11/14/20	Reviewed and updated case file; Download HS/CONF Application and RFI Responses; Updated discovery spreadsheet	1.5	1	A, B	\$145.00
51415	11/17/20	Reviewed and updated case file; Updated discovery spreadsheet	1.9	1	A, B	\$145.00
51415	11/19/20	Reviewed and updated case file	0.4	1	A	\$145.00
51415	11/22/20	Reviewed and updated case file	0.1	1	A	\$145.00
51415	11/24/20	Reviewed and updated case file; Updated discovery spreadsheet	0.6	1	A, B	\$145.00
51415	11/25/20	Reviewed and updated case file	0.3	1	A	\$145.00
51415	11/29/20	Reviewed and updated case file; Updated discovery spreadsheet	3.5	1	A, B	\$145.00
51415	11/30/20	Reviewed and updated case file; Updated discovery spreadsheet	1.0	1	A, B	\$145.00
51415	12/2/20	Reviewed and updated case file; Updated discovery spreadsheet	0.7	1	A, B	\$145.00
51415	12/3/20	Reviewed and updated case file	0.4	1	A	\$145.00
51415	12/7/20	Reviewed and updated case file; Updated discovery spreadsheet	3.5	1	A, B	\$145.00
51415	12/11/20	Reviewed and updated case file; Updated discovery spreadsheet	0.4	1	A, B	\$145.00
51415	12/15/20	Reviewed and updated case file	0.4	1	A	\$145.00
51415	12/16/20	Reviewed and updated case file; Updated discovery spreadsheet	1.5	1	A, B	\$145.00

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51415	12/18/20	Reviewed and updated case file	0.2	1	A	\$145.00
51415	12/19/20	Reviewed and updated case file; Updated discovery spreadsheet	0.5	1	A, B	\$145.00
51415	12/24/20	Reviewed and updated case file; Updated discovery spreadsheet	1.3	1	A, B	\$145.00
51415	12/29/20	Reviewed and updated case file; Updated discovery spreadsheet	0.5	1	A, B	\$145.00
51415	1/5/21	Prepared CARD's 5th Set of RFIs; Reviewed and updated case file; Updated Discovery spreadsheet	0.8	1	A, B	\$145.00
51415	1/7/21	Reviewed and updated case file	0.1	1	A	\$145.00
51415	1/11/21	Reviewed and updated case file; Updated discovery spreadsheet	0.8	1	A, B	\$145.00
51415	1/12/21	Reviewed and updated case file; Updated discovery spreadsheet	1.0	1	A, B	\$145.00
51415	1/14/21	Reviewed and updated case file; Updated discovery spreadsheet	0.3	1	A, B	\$145.00
51415	1/15/21	Reviewed and updated case file	0.5	1	A	\$145.00
51415	1/18/21	Updated discovery spreadsheet	2.0	1	A, B	\$145.00
51415	1/20/21	Reviewed and updated case file; Updated discovery spreadsheet	0.3	1	A, B	\$145.00
51415	1/22/21	Reviewed and updated case file	0.2	1	A	\$145.00
51415	1/23/21	Reviewed and updated case file; Updated discovery spreadsheet	1.5	1	A, B	\$145.00
51415	1/26/21	Reviewed and updated case file; Updated discovery spreadsheet	0.9	1	A, B	\$145.00
51415	1/27/21	Reviewed and updated case file; Prepared CARD's 6th Set of RFIs	0.8	1	A, B	\$145.00
51415	1/30/21	Reviewed and updated case file; Updated discovery spreadsheet	1.5	1	A, B	\$145.00
51415	2/3/21	Reviewed and updated case file; Updated discovery spreadsheet	1.1	1	A, B	\$145.00
51415	2/8/21	Reviewed and updated case file; Updated discovery spreadsheet	0.6	1	A, B	\$145.00
51415	2/9/21	Reviewed and updated case file; Updated discovery spreadsheet	0.1	1	A, B	\$145.00
51415	2/11/21	Reviewed and updated case file; Updated discovery spreadsheet	0.5	1	A, B	\$145.00
51415	2/18/21	Reviewed and updated case file; Updated discovery spreadsheet	0.8	1	A, B	\$145.00
51415	2/19/21	Reviewed and updated case file; Updated discovery spreadsheet	1.4	1	A, B	\$145.00
51415	2/23/21	Reviewed and updated case file; Updated discovery spreadsheet	1.8	1	A, B	\$145.00
51415	2/25/21	Reviewed and updated case file	0.2	1	A	\$145.00
51415	2/26/21	Reviewed and updated case file; Updated discovery spreadsheet	0.6	1	A, B	\$145.00
51415	2/28/21	Reviewed and updated case file; Updated discovery spreadsheet	0.3	1	A, B	\$145.00
51415	3/3/21	Reviewed and updated case file; Updated discovery spreadsheet	1.5	1	A, B	\$145.00
51415	3/5/21	Reviewed and updated case file; Updated discovery spreadsheet	1.0	1	A, B	\$145.00
51415	3/7/21	Reviewed and updated case file; Updated discovery spreadsheet	2.1	1	A, B	\$145.00
51415	3/8/21	Reviewed and updated case file; Updated discovery spreadsheet	1.0	1	A, B	\$145.00

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51415	3/10/21	Reviewed and updated case file; Updated discovery spreadsheet	1.3	1	A, B	\$145.00
51415	3/12/21	Reviewed and updated case file; Updated discovery spreadsheet	1.3	1	A, B	\$145.00
51415	3/3/21	Reviewed and updated case file; Updated discovery spreadsheet	1.5	1	A, B	\$145.00
51415	3/5/21	Reviewed and updated case file; Updated discovery spreadsheet	1.0	1	A, B	\$145.00
51415	3/7/21	Reviewed and updated case file; Updated discovery spreadsheet	2.1	1	A, B	\$145.00
51415	3/8/21	Reviewed and updated case file; Updated discovery spreadsheet	1.0	1	A, B	\$145.00
51415	3/10/21	Reviewed and updated case file; Updated discovery spreadsheet	1.3	1	A, B	\$145.00
51415	3/12/21	Reviewed and updated case file; Updated discovery spreadsheet	1.3	1	A, B	\$145.00
51415	3/16/21	Reviewed and updated case file; Updated discovery spreadsheet	1.4	1	A, B	\$145.00
51415	3/18/21	Reviewed and updated case file; Updated discovery spreadsheet	0.7	1	A, B	\$145.00
51415	3/21/21	Reviewed and updated case file	0.3			\$145.00
51415	3/23/21	Reviewed and updated case file; Updated discovery spreadsheet	1.2	1	A,B	\$145.00
51415	3/24/21	Prepared Direct Testimony & Exhibits of David Garrett	3.2	5	E	\$145.00
51415	3/25/21	Prepared Direct Testimony & Exhibits of Mark Garrett	3.1	4	E	\$145.00
51415	3/26/21	Prepared Direct Testimony & Exhibits of Mark Garrett; Prepared Direct Testimony & Exhibits of Scott Norwood	4.8	2,4	E	\$145.00
51415	3/27/21	Prepared Direct Testimony & Exhibits of J. Randall Woolridge	2.5	6	E	\$145.00
51415	3/28/21	Prepared Direct Testimony & Exhibits of J. Randall Woolridge; Prepared Direct Testimony & Exhibits of Scott Norwood; Prepared Direct Testimony of Karl Nalepa	6.1	1,2,6,12	E	\$145.00
51415	3/29/21	Reviewed and updated case file; Updated discovery spreadsheet; Prepared Direct Testimony of Karl Nalepa	4.6	1,12	B,E	\$145.00
51415	3/31/21	Reviewed and updated case file; Updated discovery spreadsheet	0.5	1	A,B	\$145.00

Scott Norwood
Coded Billables

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Docket	Date	Description of Activity	Time	Issue Code	Phase of Case	Billing Rate
51415	10/22/20	Reviewed SWEPCO testimony; worked on RFIs	7	1,2,3	A,B	\$220.00
51415	10/23/20	Reviewed SWEPCO testimony and prior orders; drafted RFIs	6.5	1,2,3	A,B	\$220.00
51415	10/28/20	Reviewed SWEPCO testimony on Dolet Hills	5	1,2,3	A,B	\$220.00
51415	10/29/20	Reviewed SWEPCO testimony on plant operations and expenses	6	1,2,3	A,B	\$220.00
51415	11/2/20	Reviewed Dolet Hills retirement issues and RFIs	5	2	A,D	\$220.00
51415	11/4/20	Reviewed allocation of Turk merchant costs	4.5	2	A,D	\$220.00
51415	11/17/20	Reviewed SWEPCO coal inventory levels and RFIs	4	2	A,D	\$220.00
51415	11/20/20	Reviewed SWEPCO RFI responses; reviewed economic viability data and plant operating costs	5	2	A,B,D	\$220.00
51415	11/24/20	Reviewed plant operating costs; reviewed RFIs; reviewed SWEPCO purchased capacity issues	6.5	2,3	A,D	\$220.00
51415	12/7/20	Reviewed SWEPCO RFI responses	5	2,3	B,D	\$220.00
51415	12/10/20	Reviewed coal & lignite unit performance issues	6.5	2	B,D	\$220.00
51415	12/15/20	Reviewed SWEPCO Dolet Hills fuel and retirement issues	6	10	D	\$220.00
51415	12/16/20	Reviewed RFI responses; reviewed previous orders and testimony on lignite unit performance	5.5	2	B,D	\$220.00
51415	1/11/21	Reviewed SWEPCO testimony and purchased power schedules; reviewed production capital additions	5	2,3	B,D	\$220.00
51415	1/15/21	Reviewed lignite unit performance; reviewed imputed capacity value for renewable PPAs and SWEPCO capacity requirements	3.5	2,3	B,D	\$220.00
51415	1/20/21	Reviewed Dolet Hills & Pirkey early retirement issues	4.5	2	B,D	\$220.00
51415	2/2/21	Reviewed SWEPCO RFI responses	4	2,3,10	B,D	\$220.00
51415	2/8/21	Reviewed SWEPCO RFIs; worked on RFIs	5	2,3,10	B,D	\$220.00
51415	2/9/21	Drafted RFIs; reviewed SWEPCO testimony	4.5	2,3	B,D	\$220.00
51415	2/10/21	Reviewed SWEPCO RFI responses	4	2,10	B,D	\$220.00
51415	2/11/21	Reviewed RFI responses and testimony; drafted RFIs	6.5	2,3,10	B,D	\$220.00
51415	2/12/21	Reviewed RFI responses on plant viability	6	2	B,D	\$220.00
51415	2/26/21	Reviewed RFI responses; drafted follow-up RFIs	5.5	2,3	B,D	\$220.00
51415	3/2/21	Reviewed SWEPCO RFI responses	4	2,3,10	B,D	\$220.00
51415	3/8/21	Reviewed SWEPCO RFIs	3	2,3,11	B,D	\$220.00

Scott Norwood
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51415	3/21/21	Reviewed SWEPCO testimony and RFIs; drafted responsive testimony	6.5	2	D,E	\$220.00
51415	3/22/21	Worked on responsive testimony	4	2	D,E	\$220.00
51415	3/23/21	Worked on first draft of testimony; reviewed RFIs	8.5	2	E	\$220.00
51415	3/24/21	Worked on first draft and exhibits	5	2	E	\$220.00
51415	3/25/21	Worked on final draft and exhibits	9	2	E	\$220.00
51415	3/26/21	Final edits to testimony and exhibits	4.5	2	E	\$220.00

Karl Nalepa
Coded Billables

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Docket	Date	Description	Hours	Issue Code	Phase	Billing Rate
51415	10/16/20	Download rate filing application	0.50	1	A	\$270.00
51415	10/19/20	Review application	1.20	1	A	\$270.00
51415	10/20/20	Review application	1.50	1	A	\$270.00
51415	11/2/20	Review filing.	1.80	1	A	\$270.00
51415	11/3/20	Continue to review filing	1.30	1	A	\$270.00
51415	11/5/20	Review filing.	0.50	1	A	\$270.00
51415	11/6/20	Review discovery	0.20	1	B	\$270.00
51415	11/9/20	Review schedules	0.80	1	A	\$270.00
51415	11/11/20	Review draft preliminary issues and send edits to B. Foley.	0.70	1	C	\$270.00
51415	11/13/20	Review responses to discovery	0.80	1	B	\$270.00
51415	11/16/20	Review responses to discovery	0.80	1	B	\$270.00
51415	11/18/20	Review schedules. Work on analysis.	1.20	1	D	\$270.00
51415	11/19/20	Review responses to discovery	0.80	1	B	\$270.00
51415	11/23/20	Work on analysis and discovery.	1.00	1	B, D	\$270.00
51415	11/24/20	Work on analysis and discovery.	0.80	1	B, D	\$270.00
51415	11/25/20	Review responses to discovery	0.70	1	B	\$270.00
51415	11/30/20	Review responses to discovery. Work on analysis.	1.70	1	B, D	\$270.00
51415	12/1/20	Review 45 day update	0.80	1	D	\$270.00
51415	12/2/20	Work on cost allocation.	1.50	12	D	\$270.00
51415	12/3/20	Work on analysis.	1.00	12	D	\$270.00
51415	12/7/20	Review responses to discovery	0.80	12	B	\$270.00
51415	12/8/20	Work on cost allocation	0.70	12	D	\$270.00
51415	12/9/20	Work on analysis	0.50	12	D	\$270.00
51415	12/14/20	Compile review issues and send to F. Herrera	0.30	12	D	\$270.00
51415	12/15/20	Review responses to discovery.	0.50	12	B	\$270.00
51415	12/17/20	Review filing and work on analysis	1.20	12	D	\$270.00
51415	12/18/20	Review preliminary order. Review filing	1.30	12	C	\$270.00
51415	12/21/20	Review responses to discovery	0.30	12	B	\$270.00
51415	12/22/20	Work on rate design	0.80	12	D	\$270.00
51415	12/23/20	Work on analysis	0.50	12	D	\$270.00

Karl Nalepa
Coded Billables

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51415	12/28/20	Review filing for fuel costs	1.50	1	D	\$270.00
51415	1/8/21	Review discovery.	0.30	12	B	\$270.00
51415	1/11/21	Work on analysis	0.80	12	D	\$270.00
51415	1/12/21	Work on analysis	0.70	12	D	\$270.00
51415	1/14/21	Review responses to discovery	0.50	12	B	\$270.00
51415	1/21/21	Work on analysis	0.80	12	D	\$270.00
51415	1/22/21	Review responses to discovery	0.50	12	D	\$270.00
51415	1/29/21	Review discovery	0.50	12	B	\$270.00
51415	2/3/21	Review discovery.	0.20	12	B	\$270.00
51415	2/8/21	Review responses to discovery	0.50	12	B	\$270.00
51415	2/9/21	Review schedules and work on analysis	1.30	12	D	\$270.00
51415	2/10/21	Prepare and send areas of review to S. Herrera. Work on analysis	1.00	12	D	\$270.00
51415	2/11/21	Emails with M. Garrett regarding regulatory asset recovery.	0.20	12	D	\$270.00
51415	2/16/21	Review responses to discovery	0.50	12	B	\$270.00
51415	2/19/21	Review discovery.	0.30	12	B	\$270.00
51415	2/23/21	Review discovery and responses to discovery.	1.00	12	B	\$270.00
51415	2/24/21	Review schedules and work on analysis	0.80	12	D	\$270.00
51415	2/25/21	Review schedules and work on analysis	1.30	12	D	\$270.00
51415	2/26/21	Review discovery and responses to discovery	0.70	12	B	\$270.00
51415	2/12/21	Review application and schedules	3.30	12	D	\$180.00
51415	2/15/21	Review application and schedules	3.10	12	D	\$180.00
51415	2/16/21	Review application and setup model	3.20	12	D	\$180.00
51415	2/17/21	Review application and setup model	3.40	12	D	\$180.00
51415	2/18/21	Review application and download discovery files	3.20	12	B, D	\$180.00
51415	2/19/21	Review application and download discovery files.	3.60	12	B, D	\$180.00
51415	2/23/21	Review application and setup model.	3.20	12	D	\$180.00
51415	3/1/21	Work on discovery.	1.20	12	B	\$180.00
51415	3/2/21	Review responses to discovery.	0.80	12	B	\$180.00
51415	3/3/21	Review additional response to discovery	0.70	12	B	\$180.00
51415	3/4/21	Review discovery.	0.30	12	B	\$180.00
51415	3/5/21	Work on discovery.	0.50	12	B	\$180.00
51415	3/8/21	Work on discovery.	1.20	12	B	\$180.00

Karl Nalepa
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51415	3/9/21	Complete discovery and send to Herrera for review.	1.00	12	B	\$180.00
51415	3/10/21	Set up draft testimony.	0.80	12	E	\$180.00
51415	3/11/21	Review responses to discovery.	0.70	12	B	\$180.00
51415	3/12/21	Review additional responses to discovery.	0.50	12	B	\$180.00
51415	3/15/21	Compile rate case expense support.	0.50	11	E	\$180.00
51415	3/16/21	Compile rate case expense support and send to B. Foley for review.	0.30	11	E	\$180.00
51415	3/17/21	Review responses to discovery.	0.70	12	B	\$180.00
51415	3/19/21	Review responses to discovery.	0.30	12	B	\$180.00
51415	3/21/21	Work on draft testimony.	1.00	12	E	\$180.00
51415	3/22/21	Work on inputs to CARD model with E. Cromleigh.	0.80	12	E	\$180.00
51415	3/23/21	Work on inputs to CARD model with E. Cromleigh. Respond to S. Norwood questions on adjustments.	1.20	12	E	\$180.00
51415	3/24/21	Work on draft testimony. Review responses to discovery. Emails regarding adjustments.	1.50	12	E	\$180.00
51415	3/25/21	Work on draft testimony.	1.80	12	E	\$180.00
51415	3/26/21	Complete draft testimony. Send to Herrera for review.	3.70	12	E	\$180.00
51415	3/28/21	Compile and send attachments and workpapers. Emails regarding testimony edits.	1.00	12	E	\$180.00
51415	3/29/21	Review responses to discovery. Work with E. Cromleigh to develop revised revenue distribution. Update draft testimony and send to Herrera for review.	2.80	12	E	\$180.00
51415	3/30/21	Update and review responses to discovery	1.00	12	B	\$180.00
51415	3/31/21	Review intervenor testimony.	1.30	12	G	\$180.00

Erin Cromleigh
Coded Billables

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Docket	Date	Description	Hours	Issue Code	Phase	Billing Rate
51415	1/4/21	Review filing.	1.90	1	A	\$180.00
51415	1/5/21	Review filing. Compile discovery.	2.40	1	A, B	\$180.00
51415	3/2/21	Compile CARD model.	4.50	12	E	\$180.00
51415	3/12/21	Upload discovery files.	0.60	12	B	\$180.00
51415	3/22/21	Incorporate adjustments into model. Discuss with K. Nalepa.	0.50	12	E	\$180.00
51415	3/23/21	Incorporate adjustments into model. Discuss with K. Nalepa.	3.90	12	E	\$180.00
51415	3/24/21	Incorporate adjustments into model.	5.30	12	E	\$180.00
51415	3/25/21	Incorporate adjustments into model.	5.50	12	E	\$180.00
51415	3/26/21	Incorporate adjustments into model.	5.40	12	E	\$180.00
51415	3/29/21	Compile model for revenue distribution. Discuss with K. Nalepa.	5.40	12	E	\$180.00

J. Randall Woolridge
Coded Billables

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Docket	Date	Description of Activity	Time	Issue Code	Phase of Case	Billing Rate
51415	10/1/20	Review Case Documents and Filing	2.0	6	A	\$285.00
51415		Review Company Background	1.5	6	D	\$285.00
51415		Review previous Rate Cases	2.0	6	D	\$285.00
51415		Review Testimonies - D'Ascendis, Hawkins	3.0	6	G	\$285.00
51415		Prepare -Send Interrogatories - 4X	2.5	6	B	\$285.00
51415		Review Email and Related Documents	1.0	6	D	\$285.00
51415		Research Rate of Return Issues	1.0	6	D	\$285.00
51415		Review Case with Counsel and Consultants	0.0	6	D	\$285.00
51415	11/1/20	Review Documents	2.0	6	A	\$285.00
51415		Review Capital Market Data	2.0	6	D	\$285.00
51415		Prepare/Review Issues List	2.5	6	D	\$285.00
51415		Review Data Responses	1.0	6	B	\$285.00
51415		Review Credit Reports	2.0	6	D	\$285.00
51415		Review Email and Related Documents	1.0	6	D	\$285.00
51415		Research Rate of Return Issues	0.0	6	D	\$285.00
51415		Review Case with Counsel and Consultants	0.0	6	D	\$285.00
51415	12/1/20	Review Documents	1.0	6	A	\$285.00
51415		Review Capital Market Data	1.0	6	D	\$285.00
51415		Review Data Responses	1.5	6	B	\$285.00
51415		Review Email and Related Documents	1.0	6	D	\$285.00
51415		Research Rate of Return Issues	0.0	6	D	\$285.00
51415		Review Case with Counsel and Consultants	0.0	6	D	\$285.00
51415	1/1/21	Review Documents	1.0	6	A	\$285.00
51415		Review Capital Market Data	1.0	6	D	\$285.00
51415		Review D'Ascendis Testimonies	2.0	6	D	\$285.00
51415		Review Email and Related Documents	1.0	6	D	\$285.00
51415		Research Rate of Return Issues	0.0	6	D	\$285.00
51415		Review Case with Counsel and Consultants	0.0	6	D	\$285.00
51415	2/1/21	Review Documents	1.5	6	A	\$285.00
51415		Review Capital Market Data	2.0	6	D	\$285.00

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51415		Update Capital Market Data - CRs, DPS, EPS	2.5	6	D	\$285.00
51415		Collect Cost of Capital Data	1.0	6	E	\$285.00
51415		Prepare Proxy Group	2.0	6	E	\$285.00
51415		Evaluate Utility and Capital Structure Issues	2.0	6	D	\$285.00
51415		Prepare US ROE Rate Case Study	3.0	6	D	\$285.00
51415		Prepare TX ROE Study	3.5	6	D	\$285.00
51415		Prepare Exhibits - 3X	4.0	6	E	\$285.00
51415		Prepare Testimony - 3X	4.0	6	E	\$285.00
51415		Review Data Request Responses	1.0	6	B	\$285.00
51415		Review Email and Related Documents	1.0	6	D	\$285.00
51415		Research Rate of Return Issues	4.0	6	D	\$285.00
51415		Review Case with Counsel and Consultants	0.0	6	D	\$285.00
51415	3/1/21	Review Documents	1.5	6	A	\$285.00
51415		Review Capital Market Data	1.5	6	D	\$285.00
51415		Review Data Responses	2.0	6	B	\$285.00
51415		Collect Cost of Capital Data	2.5	6	E	\$285.00
51415		Prepare Exhibits - 3X	6.0	6	E	\$285.00
51415		Prepare Testimony - 3X	10.0	6	E	\$285.00
51415		Update Capital Market Summary	3.0	6	E	\$285.00
51415		Prepare DCF Study - Electric Proxy Group	4.0	6	E	\$285.00
51415		Prepare CAPM Study - Electric Proxy Group	2.5	6	E	\$285.00
51415		Prepare/Revise/Send Testimony/Appendices - 3X	2.0	6	E	\$285.00
51415		Review Email and Related Documents	1.0	6	D	\$285.00
51415		Research Rate of Return Issues	1.0	6	D	\$285.00
51415		Review Case with Counsel and Consultants	0.0	6	D	\$285.00
51415	3/15/21	Finalize Testimony/Exhibits/Appendices - 2X	2.5	6	E	\$285.00
51415		Update/Revise/Send Testimony/Exhibits/Appendices - 2X	2.0	6	E	\$285.00
51415		Prepare Work Papers - 3X	1.5	6	B	\$285.00
51415		Prepare Articles, Work Sheets, V-Lines Work Papers - 3X	2.5	6	B	\$285.00
51415		Upload Articles, Work Sheets, V-Lines Work Papers - 1X	2.5	6	E	\$285.00
51415		Update Capital Market Summary	3.0	6	E	\$285.00
51415		Review Email and Related Documents	0.5	6	D	\$285.00

J. Randall Woolridge
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51415		Research Rate of Return Issues	0.0	6	D	\$285.00
51415		Review Case with Counsel and Consultants	0.0	6	D	\$285.00

Mark Garrett
Coded Billables

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Docket	Date	Description of Activity	Time	Issue Code	Phase of Case	Billing Rate
51415	11/19/20	Review filing, work on discovery; work with other consultants	6	1	A	\$250.00
51415	11/24/20	Review filing, work on discovery; work with other consultants	4	1	A	\$250.00
51415	11/28/20	Review filing, work on discovery; work with other consultants	4	1	A	\$250.00
51415	11/29/20	Review filing, work on discovery; work with other consultants	4	4	B	\$250.00
51415	12/9/20	Review testimony and exhibits	4	1	A	\$250.00
51415	12/11/20	Review 45-day update	6	1	A	\$250.00
51415	12/15/20	Work on discovery; develop issues	4	4	A	\$250.00
51415	12/17/20	Work on discovery; develop issues	4	4	B	\$250.00
51415	12/18/20	Work on discovery; develop issues	4	4	B	\$250.00
51415	12/22/20	Work on discovery; develop issues; review prior case	6	4	B	\$250.00
51415	12/29/20	Work on discovery; develop issues; review prior case	6	4	B	\$250.00
51415	1/4/21	Review filing; work on discovery; develop issues	2	4	B	\$250.00
51415	1/5/21	Review filing; work on discovery; develop issues	2	4	B	\$250.00
51415	1/6/21	Review filing; work on discovery; develop issues	2	4	B	\$250.00
51415	1/7/21	Review filing; work on discovery; develop issues	2	4	B	\$250.00
51415	1/8/21	Review filing; work on discovery; develop issues	2	4	B	\$250.00
51415	1/12/21	Work on rate base issues	4	2	B	\$250.00
51415	1/26/21	Depreciation and ADIT for early retirements	4	5	B	\$250.00
51415	1/30/21	Work on accounting issues	2	4	B	\$250.00
51415	2/2/21	Develop accounting issues	4	4	B	\$250.00
51415	2/3/21	Develop accounting issues	4	4	D	\$250.00
51415	2/5/21	Develop accounting issues	2	4	D	\$250.00
51415	2/8/21	Depreciation for early retirements	4	5	B	\$250.00
51415	2/10/21	Depreciation for early retirements	4	5	D	\$250.00
51415	2/16/21	Develop accounting issues	2	2	D	\$250.00
51415	2/26/21	Vegetation management issues	2	7	D	\$250.00
51415	3/2/21	Review testimony, exhibits, and discovery responses	3		A,B	\$250.00
51415	3/4/21	Review testimony, exhibits, and discovery responses	4		A,B	\$250.00
51415	3/5/21	Review annual incentive adjustment, update adjustment	2	4	A,E	\$250.00
51415	3/8/21	Review Dolet Hills issues, perform analysis	2	4	A,B,E	\$250.00

Mark Garrett
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51415	3/9/21	Review EDIT discovery, perform analysis	1.5	4	A,B,E	\$250.00
51415	3/10/21	Review discovery payroll issues, update exhibits & testimony	2.5	4	A,B,E	\$250.00
51415	3/11/21	Review testimony and work papers, perform analysis - vegetation management	2	7	A,B	\$250.00
51415	3/12/21	Perform analysis and draft testimony on incentive compensation	1.5	4	E	\$250.00
51415	3/13/21	Review discovery, perform analysis on payroll and benefits	2.5	4	A,B	\$250.00
51415	3/15/21	Perform analysis on Dolet Hills issues and EDIT	2	4	A,B	\$250.00
51415	3/16/21	Perform analysis on insurance reserve	6	4	A,B	\$250.00
51415	3/17/21	Continue analysis on payroll expense and benefits	5	4	A,B	\$250.00
51415	3/18/21	Work on draft testimony and exhibits	8	4	E	\$250.00
51415	3/19/21	Work on draft testimony and exhibits	8	4	E	\$250.00
51415	3/20/21	Work on draft testimony and exhibits	5	4	E	\$250.00
51415	3/21/21	Work on draft testimony and exhibits	4	4	E	\$250.00
51415	3/22/21	Work on draft testimony and exhibits	8	4	E	\$250.00
51415	3/23/21	Work on draft testimony and exhibits	7	4	E	\$250.00
51415	3/24/21	Review and finalize testimony and exhibits	4	4	E	\$250.00

Edwin Farrar
Coded Billables

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Docket	Date	Description of Activity	Time	Issue Code	Phase of Case	Billing Rate
51415	11/18/20	Review application	1	1	A	\$150.00
51415	11/19/20	Review application; draft discovery	5	1	A	\$150.00
51415	12/9/20	Review 45-day update	1	1	A	\$150.00
51415	12/15/20	Review discovery; work on rate case issues	2	1	B	\$150.00
51415	12/16/20	Review exhibits and workpapers; perform analysis	5	4	D	\$150.00
51415	12/17/20	Review exhibits and workpapers; perform analysis	3	4	D	\$150.00
51415	12/28/20	Review discovery; rate case issues	1	4	D	\$150.00
51415	12/29/20	Review discovery; rate case issues	1	4	D	\$150.00
51415	1/1/21	Review testimony and discovery responses	4	4	D	\$150.00
51415	1/2/21	Review testimony, perform analysis, draft discovery	7	4	D	\$150.00
51415	1/3/21	Review exhibits, and work papers	0.5	4	D	\$150.00
51415	1/4/21	Review exhibits and work papers, perform analysis, draft discovery	6	4	D	\$150.00
51415	1/5/21	Draft testimony on payroll issues	3	4	E	\$150.00
51415	1/6/21	Review exhibits and workpapers	1	4	D	\$150.00
51415	1/22/21	Review exhibits and workpapers	3	4	D	\$150.00
51415	2/4/21	Review discovery responses, perform analysis, draft incentive adjustment	2	4	E	\$150.00
51415	2/9/21	Review exhibits and work papers	1	4	D	\$150.00
51415	2/10/21	Review discovery responses and perform analysis	3	4	D	\$150.00
51415	2/17/21	Review discovery responses and perform analysis on payroll issues	4.5	4	D	\$150.00
51415	2/18/21	Review discovery responses, perform analysis, draft discovery	1	4	B	\$150.00
51415	2/19/21	Review work papers and perform analysis on incentive issues	2.5	4	D	\$150.00
51415	2/22/21	Review exhibits and workpapers, perform rate case analysis	3	4	D	\$150.00
51415	2/23/21	Review exhibits and workpapers, perform rate case analysis	6	4	D	\$150.00
51415	2/24/21	Review exhibits and workpapers on ADFIT, perform rate case analysis	5	4	D	\$150.00
51415	2/25/21	Review exhibits and workpapers on ADFIT, perform rate case analysis	4	4	D	\$150.00
51415	2/27/21	Review discovery responses on ADFIT and EDFIT	3	4	D	\$150.00
51415	3/1/21	Review testimony, exhibits, and discovery on ADIT	2	4	D	\$150.00

Edwin Farrar
Coded Billables

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51415	3/2/21	Review testimony, exhibits, and discovery on ADIT	1	4	D	\$150.00
51415	3/3/21	Review testimony, exhibits, and discovery on Dolet Hills	5	4	D	\$150.00
51415	3/4/21	Review testimony, exhibits, and discovery on Dolet Hills	1	4	D	\$150.00
51415	3/8/21	Review annual incentive adjustment, update adjustment	4.5	4	D	\$150.00
51415	3/9/21	Review Dolet Hills issues, perform analysis	3.5	4	D	\$150.00
51415	3/12/21	Review EDIT discovery, perform analysis	1	4	D	\$150.00
51415	3/13/21	Review discovery payroll issues, update exhibits & testimony	6	4	B,E	\$150.00
51415	3/14/21	Review testimony and work papers, perform analysis - vegetation management	8	7	D,E	\$150.00
51415	3/15/21	Perform analysis and draft testimony on incentive compensation	5	4	D,E	\$150.00
51415	3/16/21	Review discovery, perform analysis on payroll and EDIT	6	4	B,D	\$150.00
51415	3/17/21	Draft testimony on vegetation management and self-insurance	7	4,7	E	\$150.00
51415	3/18/21	Perform analysis on Dolet Hills issues	0.5	4	D	\$150.00
51415	3/19/21	Perform analysis on payroll expense	2	4	D	\$150.00
51415	3/20/21	Perform analysis and draft testimony on payroll expense	2	4	D,E	\$150.00
51415	3/22/21	Perform analysis on depreciation expense	5	7	D	\$150.00
51415	3/23/21	Review exhibits	2		E	\$150.00
51415	3/30/21	Review discovery response, perform analysis	2		B	\$150.00
51415	3/31/21	Review discovery response	0.5		B	\$150.00

Garry Garrett
Coded Billables

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Docket	Date	Description of Activity	Time	Issue Code	Phase of Case	Billing Rate
51415	11/17/20	Initial case analysis and review	2	1	A	\$125.00
51415	11/18/20	Identify issues; develop discovery	4	1	A	\$125.00
51415	11/19/20	Identify issues; develop discovery	2	1	A	\$125.00
51415	12/10/20	Identify and develop issues	2	4	B	\$125.00
51415	12/15/20	Identify and develop issues	4	4	B	\$125.00
51415	12/16/20	Identify and develop issues	4	4	D	\$125.00
51415	12/17/20	Identify and develop issues	2	4	D	\$125.00
51415	1/8/21	Assemble documents, research and analysis	4	4	D	\$125.00
51415	1/12/21	Assemble documents, work on discovery	4	4	B	\$125.00
51415	1/13/21	Assemble documents, work on discovery	4	4	D	\$125.00
51415	2/5/21	Assemble documents, research and analysis	4	4	B	\$125.00
51415	2/11/21	Assemble documents, work on discovery	4	4	D	\$125.00
51415	2/12/21	Assemble documents, work on discovery	4	4	D	\$125.00
51415	3/4/21	Manage discovery; research and analysis	4	4	B,D	\$125.00
51415	3/8/21	Manage discovery; research and analysis	4	4	B,D	\$125.00
51415	3/9/21	Manage discovery; research and analysis	2	4	B,D	\$125.00
51415	3/10/21	Manage discovery; research and analysis	2	4	B,D	\$125.00

Heather Garrett
Coded Billables

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Docket	Date	Description of Activity	Time	Issue Code	Phase of Case	Billing Rate
51415	12/12/20	Review 45-day update	4	1	A	\$200.00
51415	12/14/20	Work on Exhibits	3	4	E	\$200.00
51415	12/16/20	Work on Exhibits	3	4	E	\$200.00
51415	3/21/21	Review and revise testimony and exhibits	4.5	4	E	\$200.00
51415	3/22/21	Review and revise testimony and exhibits	6	4	E	\$200.00
51415	3/23/21	Continue work on testimony and exhibits	4	4	E	\$200.00
51415	3/24/21	Final edits of testimony and exhibits	1.5	4	E	\$200.00

David Garrett
Coded Billables

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Docket	Date	Description of Activity	Time	Issue Code	Phase of Case	Billing Rate
51415	11/02/20	Review application, testimony, exhibits and workpapers	3.75	1,5	A	\$200.00
51415	11/05/20	Review application, testimony, exhibits and workpapers	2.5	1,5	A,D,G	\$200.00
51415	11/10/20	Review application, testimony, exhibits and workpapers	3	1,5	A,D,G	\$200.00
51415	11/12/20	Review application, testimony, exhibits and workpapers	3.75	1,5	A,D,G	\$200.00
51415	11/16/20	Review depreciation study, lowa curve analysis, and reserve and remaining life calculations	3.25	5	A,D,G	\$200.00
51415	11/18/20	Review application, testimony, exhibits and workpapers	3	5	A,D,G	\$200.00
51415	11/20/20	Review depreciation study, lowa curve analysis, and reserve and remaining life calculations	3	5	A,D,G	\$200.00
51415	11/23/20	Review depreciation study, lowa curve analysis, and reserve and remaining life calculations	2.25	5	A,D,G	\$200.00
51415	11/30/20	Review depreciation study, lowa curve analysis, and reserve and remaining life calculations	2.75	5	A,D,G	\$200.00
51415	12/01/20	Review application, testimony, exhibits and workpapers	3.5	5	A,D,G	\$200.00
51415	12/03/20	Review depreciation study, lowa curve analysis, and reserve and remaining life calculations	3.75	5	A,D,G	\$200.00
51415	12/07/20	Review depreciation study, lowa curve analysis, and reserve and remaining life calculations	3.5	5	A,D,G	\$200.00
51415	12/10/20	Review depreciation study, lowa curve analysis, and reserve and remaining life calculations	4	5	A,D,G	\$200.00
51415	12/14/20	Review depreciation study, lowa curve analysis, and reserve and remaining life calculations	2.75	5	A,D,G	\$200.00
51415	12/17/20	Review depreciation study, lowa curve analysis, and reserve and remaining life calculations	3	5	A,D,G	\$200.00
51415	12/18/20	Review depreciation study, lowa curve analysis, and reserve and remaining life calculations	3.5	5	A,D,G	\$200.00
51415	12/21/20	Review depreciation study, lowa curve analysis, and reserve and remaining life calculations	3.75	5	A,D,G	\$200.00
51415	12/22/20	Review depreciation study, lowa curve analysis, and reserve and remaining life calculations	2.75	5	A,D,G	\$200.00

David Garrett
Coded Billables

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51415	12/28/20	Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations	3.25	5	A,D,G	\$200.00
51415	12/30/20	Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations	3.5	5	A,D,G	\$200.00
51415	01/05/21	Review and organize actuarial data, review depreciation study, and review dismantlement studies	4.5	5	D,G	\$200.00
51415	01/07/21	Review actuarial data, observed life tables and net salvage data	3.75	5	D,G	\$200.00
51415	01/11/21	Review and organize actuarial data, review depreciation study, and review dismantlement studies	4	5	D,G	\$200.00
51415	01/12/21	Review Iowa curve and net salvage analysis and build observed life tables	4.25	5	D,G	\$200.00
51415	01/14/21	Review actuarial data, observed life tables and net salvage data	4.75	5	D,G	\$200.00
51415	01/15/21	Review application, testimony, exhibits and workpapers	2.5	5	D,G	\$200.00
51415	01/19/21	Review and organize actuarial data, review depreciation study, and review dismantlement studies	3.5	5	D,G	\$200.00
51415	01/21/21	Review actuarial data, observed life tables and net salvage data	3.75	5	D,G	\$200.00
51415	01/23/21	Review and organize actuarial data, review depreciation study, and review dismantlement studies	3	5	D,G	\$200.00
51415	01/27/21	Review Iowa curve and net salvage analysis and build observed life tables	4	5	D,G	\$200.00
51415	01/29/21	Review dismantlement study and analysis, and conduct service life and net salvage analysis	4	5	D,G	\$200.00
51415	02/02/21	Review dismantlement study and analysis, and conduct service life and net salvage analysis	4	5	D,G	\$200.00
51415	02/03/21	Review and organize actuarial data, review depreciation study, and review dismantlement studies	4.25	5	D,G	\$200.00
51415	02/05/21	Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations	4.5	5	D,G	\$200.00
51415	02/08/21	Review Iowa curve and net salvage analysis and build observed life tables	3.75	5	D,G	\$200.00
51415	02/10/21	Review dismantlement study and analysis, and conduct service life and net salvage analysis	4	5	D,G	\$200.00
51415	02/11/21	Review Iowa curve and net salvage analysis and build observed life tables	4.5	5	D,G	\$200.00
51415	02/15/21	Review and organize actuarial data, review depreciation study, and review dismantlement studies	3.75	5	D,G	\$200.00

David Garrett
Coded Billables

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51415	02/16/21	Review Iowa curve and net salvage analysis and build observed life tables	4	5	D,G	\$200.00
51415	02/18/21	Review dismantlement study and analysis, and conduct service life and net salvage analysis	4.75	5	D,G	\$200.00
51415	02/23/21	Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations	3	5	D,G	\$200.00
51415	02/24/21	Review dismantlement study and analysis, and conduct service life and net salvage analysis	3.5	5	D,G	\$200.00
51415	02/27/21	Review dismantlement study and analysis, and conduct service life and net salvage analysis	2.25	5	D,G	\$200.00
51415	03/01/21	Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations	5.25	5	D,G	\$200.00
51415	03/02/21	Review and organize actuarial data, review depreciation study, and review dismantlement studies	3.5	5	D,G	\$200.00
51415	03/04/21	Review and organize actuarial data, review depreciation study, and review dismantlement studies	4	5	D,G	\$200.00
51415	03/08/21	Review depreciation study, Iowa curve analysis, and reserve and remaining life calculations	3.75	5	D,G	\$200.00
51415	03/10/21	Review Iowa curve and net salvage analysis and build observed life tables	4.5	5	D,G	\$200.00
51415	03/11/21	Review dismantlement study and analysis, and conduct service life and net salvage analysis	2.75	5	D,G	\$200.00
51415	03/13/21	Review and organize actuarial data, review depreciation study, and review dismantlement studies	2.5	5	D,G	\$200.00
51415	03/15/21	Review and organize actuarial data, review depreciation study, and review dismantlement studies	3	5	D,G	\$200.00
51415	03/17/21	Review and organize actuarial data, review depreciation study, and review dismantlement studies	3.75	5	D,G	\$200.00
51415	03/18/21	Draft testimony and build workpapers and exhibits	4.25	5	D,G,E	\$200.00
51415	03/19/21	Draft testimony and build workpapers and exhibits	4	5	D,G,E	\$200.00
51415	03/20/21	Draft testimony and build workpapers and exhibits	3.5	5	D,G,E	\$200.00
51415	03/22/21	Draft testimony and build workpapers and exhibits	5	5	D,G,E	\$200.00
51415	03/23/21	Draft testimony and build workpapers and exhibits	5.5	5	D,G,E	\$200.00
51415	03/24/21	Review and revise testimony and workpapers	3.5	5	D,G,E	\$200.00



February 9, 2021

Cities Advocating Reasonable Deregulation
c/o Jim Finley
City of Longview
P.O. Box 1952
Longview, Texas 75606-1952

**Re: PUC Docket No. 50997; *Application of Southwestern Electric Power Company for Authority to Reconcile Fuel Costs*
Account # 802**

Dear Jim:

Enclosed is our invoice for services provided to the Cities Advocating Reasonable Deregulation regarding the above referenced matter through January, 2021.

Please forward a copy of this invoice to the company.

If I can provide any further explanation about the services provided for you, please call me at (512) 474-1492.

Sincerely,

Alfred R. Herrera

ARH:ll
Enclosure

Herrera Law & Associates, PLLC
PO Box 302799
Austin, TX 78703
512-474-1492

February 9, 2021

Invoice submitted to:

Cities Advocating Reasonable Deregulation
c/o Jim Finley, City Attorney
City of Longview
P.O. Box 1952
Longview, TX 75606

In Reference To:

Application of Southwestern
Electric Power Company for
Authority to Reconcile Fuel Costs
PUC DN 50997
Acct #802

STATEMENT FOR PROFESSIONAL SERVICES

Legal Fees:

		<u>Hrs/Rate</u>	<u>Amount</u>
01/19/20	Alfred R. Herrera - Attend settlement conference with SWEPCO and all parties	0.70 485.00/hr	339.50
01/03/21	Sergio E. Herrera - Reviewed and edited K. Nalepa Draft Direct Testimony	2.80 250.00/hr	700.00
01/04/21	Brennan Foley - Review and revise K. Nalepa, S. Norwood and C. Webking direct testimony	2.50 350.00/hr	875.00
	Brennan Foley - Draft supplemental affidavit re: RCEs	0.70 350.00/hr	245.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
01/04/21	Sergio E. Herrera - Reviewed and edited S. Norwood First Draft Direct Testimony	1.80 250.00/hr	450.00
	Sergio E. Herrera - Reviewed and edited S. Schwartz First Draft Direct Testimony	1.70 250.00/hr	425.00
	Sergio E. Herrera - Reviewed coordination of CARD Consultants RE Testimony responsibilities	0.50 250.00/hr	125.00
	Alfred R. Herrera - Review K. Nalepa draft testimony	1.20 485.00/hr	582.00
	Alfred R. Herrera - Review S. Norwood draft testimony	1.10 485.00/hr	533.50
	Alfred R. Herrera - Conference re: scope of/issues to be included in S Schwartz'/S Norwood/K Nalepa's testimonies	0.60 485.00/hr	291.00
01/05/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file, Updated discovery spreadsheet	0.60 145.00/hr	87.00
	Brennan Foley - Review and revise S. Schwartz, K. Nalepa, S. Norwood and C. Webking direct testimony	2.00 350.00/hr	700.00
	Brennan Foley - Review responses to TIEC and Sierra Club RFIs	0.30 350.00/hr	105.00
	Brennan Foley - Prepare for and participate in conference call with consultants re: testimony	1.30 350.00/hr	455.00
	Brennan Foley - Conduct research and review RFI responses re: Dolet Hills issue	1.50 350.00/hr	525.00
	Sergio E. Herrera - Reviewed, edited, and drafted spreadsheet for RCE testimony	1.80 250.00/hr	450.00
	Sergio E. Herrera - Reviewed and edited 2nd Draft K. Nalepa Direct Testimony	1.00 250.00/hr	250.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
01/05/21	Sergio E. Herrera - Reviewed and edited 2nd Draft S. Norwood Direct Testimony	1.00 250.00/hr	250.00
	Sergio E. Herrera - Drafted notes and outline for Motion to Sever	0.50 250.00/hr	125.00
	Sergio E. Herrera - Compared Norwood, Nalepa, and Schwartz testimonies for consistencies/inconsistencies	1.70 250.00/hr	425.00
	Sergio E. Herrera - Prep for call with consultants RE: upcoming testimony and treatment of prudence issue	1.00 250.00/hr	250.00
	Sergio E. Herrera - Call with TIEC RE: CARD and TIEC testimony and settlement	0.40 250.00/hr	100.00
	Sergio E. Herrera - Drafted notes RE: call with TIEC	0.30 250.00/hr	75.00
	Sergio E. Herrera - Attended call with CARD consultants RE: Direct Testimony	1.00 250.00/hr	250.00
	Sergio E. Herrera - Communicated amongst intervenors and Staff RE Settlement	0.30 250.00/hr	75.00
	Sergio E. Herrera - Drafted Motion to Sever Issue RE Prudence of Oxbow, DH, and Pirkey	3.10 250.00/hr	775.00
	Alfred R. Herrera - Review and revise S. Schwartz' draft testimony	2.40 485.00/hr	1,164.00
	Alfred R. Herrera - Review and revise S. Schwartz', K. Nalepa's, and S. Norwood's draft testimonies re: recommendations re: Oxbow Mine investment	0.90 485.00/hr	436.50
	Alfred R. Herrera - Conference w/consultants regarding draft testimony (Oxbow Mine/Dolet Hills)	1.90 485.00/hr	921.50

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		<u>Hrs/Rate</u>	<u>Amount</u>
01/05/21	Leslie Lindsey - Complete ARH affidavit for RCEs to be included in C. Webking's testimony	1.30 145.00/hr	188.50
	Leslie Lindsey - Continue preparation of ARH supplemental affidavit for CJW testimony	1.10 145.00/hr	159.50
01/06/21	Mariann Wood - Reviewed and updated case file; Prepared Direct Testimony of S Norwood; Prepared Direct Testimony of K Nalepa; Prepared Workpapers to the Direct Testimony of S Norwood	9.40 145.00/hr	1,363.00
	Brennan Foley - Review and revise C. Webking and K. Nalepa testimony and attachments	2.70 350.00/hr	945.00
	Brennan Foley - Review and revise RCE affidavit and attachments	0.40 350.00/hr	140.00
	Brennan Foley - Review and revise motion to sever	0.60 350.00/hr	210.00
	Sergio E. Herrera - Communicated with Intervenors RE settlement availability	0.10 250.00/hr	25.00
	Sergio E. Herrera - Drafted outline/notes RE: affect of mining decisions on refund of fuel balance	1.30 250.00/hr	325.00
	Sergio E. Herrera - Reviewed and edited S. Norwood Testimony and Attachments Final Draft	1.50 250.00/hr	375.00
	Sergio E. Herrera - Drafted CARD Motion to Sever Prudence Issue	5.80 250.00/hr	1,450.00
	Alfred R. Herrera - Continue to review and revise S. Schwartz', K. Nalepa's, and S. Norwood's draft testimonies re: recommendations re: Oxbow Minc investment	2.60 485.00/hr	1,261.00
	Alfred R. Herrera - Review RCE invoices and prepare supp affidavit re: same	1.70 485.00/hr	824.50

Cities Advocating Reasonable Deregulation

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		<u>Hrs/Rate</u>	<u>Amount</u>
01/06/21	Leslie Lindsey - Complete ARH affidavit for RCEs to be included in C. Webking's testimony	1.20 145.00/hr	174.00
	Leslie Lindsey - Prepare, format direct testimony and attachments of Webking and Schwartz	6.50 145.00/hr	942.50
01/07/21	Mariann Wood - Reviewed and updated case file; Prepared Direct Testimony of S Norwood; Prepared Direct Testimony of K Nalepa; Prepared Workpapers to the Direct Testimony of S Norwood	1.50 145.00/hr	217.50
	Brennan Foley - Review SWEPCO's second supplemental RCE report	0.30 350.00/hr	105.00
	Brennan Foley - Review and assess intervenor direct testimony	2.00 350.00/hr	700.00
	Alfred R. Herrera - Final edits to and review of testimonies and review associated workpapers	1.20 485.00/hr	582.00
	Alfred R. Herrera -Preliminary review of intervenor testimony	2.10 485.00/hr	1,018.50
	Leslie Lindsey - Prepare, file and serve on all parties Direct Testimony: Webking, Schwartz, Norwood and the Redacted Direct Testimony of Nalepa.	3.20 145.00/hr	464.00
01/08/21	Brennan Foley - Review and assess intervenor direct testimony; call S. Norwood re: potential cross-rebuttal testimony	2.40 350.00/hr	840.00
	Brennan Foley - Review and revise motion to sever	0.70 350.00/hr	245.00
	Sergio E. Herrera - Reviewed TIEC & Sierra Club Testimony	2.10 250.00/hr	525.00
	Alfred R. Herrera - Continue review of intervenor testimony and review related responses to discovery	2.20 485.00/hr	1,067.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
01/08/21	Leslie Lindsey - Prepare, format, file and serve on all parties Workpapers to the Direct Testimony of Norwood and Schwartz	2.40 145.00/hr	348.00
01/09/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file,	0.50 145.00/hr	72.50
01/12/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file,	0.10 145.00/hr	14.50
	Sergio E. Herrera - Call with TIEC RE Settlement	0.40 250.00/hr	100.00
	Sergio E. Herrera - Communicated with Intervenors RE Settlement	0.20 250.00/hr	50.00
	Sergio E. Herrera - Reviewed Intervenor Testimony in prep for settlement and HOM	2.70 250.00/hr	675.00
	Alfred R. Herrera - Assess settlement options in preparation for meeting with parties re: settlement	2.60 485.00/hr	1,261.00
01/13/21	Mariann Wood - Reviewed and updated case file; Prepared TEMPLATE - CARDS responses to SWEPCO's 1st Set of RFIs	1.20 145.00/hr	174.00
	Brennan Foley - Prepare for and participate in settlement meeting with intervenors and follow-up internal meeting	4.10 350.00/hr	1,435.00
	Brennan Foley - Review and assess RFIs to CARD	0.30 350.00/hr	105.00
	Sergio E. Herrera - Prepared for Intervenor Pre-Settlement Call	1.80 250.00/hr	450.00
	Sergio E. Herrera - Call with Intervenors and CARD only team	2.00 250.00/hr	500.00
	Sergio E. Herrera - Reviewed Sierra Club's unredacted testimony	2.10 250.00/hr	525.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
01/13/21	Sergio E. Herrera - Communicated with Intervenors RE: settlement meeting	0.50 250.00/hr	125.00
	Sergio E. Herrera - Reviewed OPUC direct testimony	1.30 250.00/hr	325.00
	Alfred R. Herrera - Review intervenor testimonies and prepare comprehensive list of adjustments to SWEPCO's proposed fuel reconciliation amount	2.30 485.00/hr	1,115.50
	Alfred R. Herrera - Prep for pre-settlement meeting w/intervenors	1.40 485.00/hr	679.00
	Alfred R. Herrera - Attend settlement meeting w/intervenors	1.60 485.00/hr	776.00
	Alfred R. Herrera - Attend post-settlement meeting w/consultants re: settlement options	1.30 485.00/hr	630.50
01/14/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file, Updated discovery spreadsheet	0.90 145.00/hr	130.50
	Brennan Foley - Review Staff direct testimony	0.30 350.00/hr	105.00
	Brennan Foley - Review and assess settlement options and draft term sheet	0.50 350.00/hr	175.00
	Sergio E. Herrera - Communicated with ARH RE Intervenor/CARD term sheet for pot. counter offer	0.40 250.00/hr	100.00
	Sergio E. Herrera - Reviewed CARD proposed term counter offer term sheet with consultant's edits	0.40 250.00/hr	100.00
	Alfred R. Herrera - Prepare draft settlement term sheet	2.60 485.00/hr	1,261.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
01/15/21	Mariann Wood - Reviewed filings on PUC Interchange and updated case file, Updated discovery spreadsheet	0.40 145.00/hr	58.00
	Brennan Foley - Prepare for and participate in multiple conference calls re: settlement	3.00 350.00/hr	1,050.00
	Sergio E. Herrera - Review circulated settlement talk materials and prep for Settlement Conf with SWEPCO	1.20 250.00/hr	300.00
	Sergio E. Herrera - Attended Settlement Conference with SWEPCO	0.50 250.00/hr	125.00
	Sergio E. Herrera - Attended zoom call with Intervenors and Staff only RE Settlement Conf.	0.70 250.00/hr	175.00
	Sergio E. Herrera - Attended CARD only zoom call RE Settlement offer and procedural next steps	0.80 250.00/hr	200.00
	Alfred R. Herrera - Prepare for settlement meeting	3.20 485.00/hr	1,552.00
	Alfred R. Herrera - Attend settlement meeting	0.60 485.00/hr	291.00
	Alfred R. Herrera - Attend multiple post settlement meeting internally and post settlement meeting w/ non-SWEPCO parties	2.40 485.00/hr	1,164.00
01/16/21	Alfred R. Herrera - Review and revise and compile data responsive to SWEPCO's 1st RFI to CARD	3.20 485.00/hr	1,552.00
01/17/21	Mariann Wood - Prepared CARD's Responses to SWEPCO's 1st Set of RFIs to CARD; Reviewed and updated case file; Updated discovery spreadsheet	1.70 145.00/hr	246.50
01/18/21	Mariann Wood - Updated discovery spreadsheet	0.80 145.00/hr	116.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
01/18/21	Brennan Foley - Conduct research re: Oxbow mine issue	2.30 350.00/hr	805.00
	Sergio E. Herrera - Reviewed Intervenor's edits RE Settlement Term Sheet and consultants notes	1.00 250.00/hr	250.00
	Alfred R. Herrera - Review CLECO/SWEPCO testimony in LA PSC re: Oxbow Mine	1.60 485.00/hr	776.00
	Alfred R. Herrera - Review and revise terms for settlement	2.30 485.00/hr	1,115.50
	Leslie Lindsey - Serve all parties CARD's Responses to SWEPCO's 1st Set of RFIs to CARD	0.10 145.00/hr	14.50
01/19/21	Brennan Foley - Review OPUC, TIEC and Sierra Club RFI responses	0.30 350.00/hr	105.00
	Brennan Foley - Participate in multiple conference call re: settlement	1.20 350.00/hr	420.00
	Brennan Foley - Review parties' edits to settlement term sheet	0.50 350.00/hr	175.00
	Sergio E. Herrera - Reviewed updated settlement talks/documents	1.00 250.00/hr	250.00
	Alfred R. Herrera - Review and revise terms for settlement	2.30 485.00/hr	1,115.50
	Alfred R. Herrera - Pre-settlement conference with intervenors/Staff in preparation for conference with SWEPCO	0.50 485.00/hr	242.50
	Leslie Lindsey - File CARD's Responses to SWEPCO's 1st Set of RFIs to CARD	0.10 145.00/hr	14.50
01/20/21	Mariann Wood - Reviewed and updated case file; Updated discovery spreadsheet	0.70 145.00/hr	101.50

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		<u>Hrs/Rate</u>	<u>Amount</u>
01/20/21	Brennan Foley - Review intervenor testimony and assess settlement options	2.50 350.00/hr	875.00
	Sergio E. Herrera - Reviewed SWEPCO Response to TIEC RFI Set No. 6	1.10 250.00/hr	275.00
	Sergio E. Herrera - Reviewed SWEPCO Response to TIEC RFI Set No. 9	1.30 250.00/hr	325.00
	Alfred R. Herrera - Begin prep for hearing-Identify areas for cross-x	5.60 485.00/hr	2,716.00
01/21/21	Sergio E. Herrera - Reviewed settlement notes in RE: testimony filed	1.80 250.00/hr	450.00
	Alfred R. Herrera - Continue to prep for hearing-Identify areas for cross-x	3.10 485.00/hr	1,503.50
01/22/21	Sergio E. Herrera - Reviewed all testimonies and organized issues in prep for litigated hearing	1.80 250.00/hr	450.00
01/23/21	Mariann Wood - Reviewed and updated case file	0.30 145.00/hr	43.50
	Alfred R. Herrera - Continue preparing for hearing-Identify areas for cross-x	5.30 485.00/hr	2,570.50
01/24/21	Alfred R. Herrera - Continue preparing for hearing-Identify areas for cross-x	3.80 485.00/hr	1,843.00
01/25/21	Sergio E. Herrera - Drafted notes RE: discovery responses concerning Oxbow and DHPP	1.30 250.00/hr	325.00
	Leslie Lindsey - Upload confidential documents, send to attorneys and consultants	0.20 145.00/hr	29.00
01/26/21	Mariann Wood - Reviewed and updated case file; Updated discovery spreadsheet	0.50 145.00/hr	72.50

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		<u>Hrs/Rate</u>	<u>Amount</u>
01/26/21	Brennan Foley - Prepare for HOM	1.00 350.00/hr	350.00
	Sergio E. Herrera - Reviewed witness/testimony table ARH drafted/assigned RE HOM	0.40 250.00/hr	100.00
	Sergio E. Herrera - Reviewed at high level testimony conclusions/recommendation of Kraske; Gedeon; and Morgan	1.40 250.00/hr	350.00
	Alfred R. Herrera - Continue to prep for hearing-Identify areas for cross-x (Meyer, Mertz)	4.20 485.00/hr	2,037.00
01/27/21	Mariann Wood - Reviewed and updated case file	0.50 145.00/hr	72.50
	Brennan Foley - Edit S. Norwood cross-rebuttal testimony and review WPs	1.10 350.00/hr	385.00
	Sergio E. Herrera - Reviewed Morgan's direct RE Cross/HOM	2.20 250.00/hr	550.00
	Sergio E. Herrera - Reviewed and edited Rebuttal Testimony of S. Norwood	0.50 250.00/hr	125.00
	Sergio E. Herrera - Reviewed Direct of J. Pollock RE Norwood Rebuttal	0.60 250.00/hr	150.00
	Alfred R. Herrera - Continue to prep for hearing-Identify areas for cross-x (Meyer, Mertz) including review of responses to discovery sponsored by Meyer/Mertz	3.40 485.00/hr	1,649.00
	Leslie Lindsey - Prepare, format Cross-rebuttal testimony of S. Norwood	3.00 145.00/hr	435.00
01/28/21	Brennan Foley - Prepare S. Norwood cross-rebuttal testimony and workpapers	0.30 350.00/hr	105.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
01/28/21	Brennan Foley - Review TIEC witness Christensen errata testimony	0.20 350.00/hr	70.00
	Sergio E. Herrera - Reviewed SWEPCO prefiled testimony/WPs/Application RE HOM/Cross-X	2.20 250.00/hr	550.00
	Leslie Lindsey - Prepare, format, file and serve on all parties the Cross-Rebuttal Testimony and Workpapers of Scott Norwood	2.10 145.00/hr	304.50
01/29/21	Mariann Wood - Reviewed and updated case file	1.60 145.00/hr	232.00
	Brennan Foley - Review rebuttal and cross-rebuttal testimony	3.60 350.00/hr	1,260.00
	Brennan Foley - Review CARD RFIs re: rebuttal testimony and TIEC RFIs re: rebuttal and cross-rebuttal testimony	0.60 350.00/hr	210.00
	Brennan Foley - Review and assess SWEPCO settlement offer	0.30 350.00/hr	105.00
	Sergio E. Herrera - Reviewed TIEC Rebuttal Testimony	0.50 250.00/hr	125.00
	Alfred R. Herrera - Continue to prep for hearing-Identify areas for cross-x (Meyer, Mertz) and hearing exhibits	2.30 485.00/hr	1,115.50
	Alfred R. Herrera - Overview of SWEPCO rebuttal testimonies and assignments of same to CARD team	2.70 485.00/hr	1,309.50
	Leslie Lindsey - Prepare, format, file and serve on all parties CARD's 8th Set of RFIs to SWEPCO	0.50 145.00/hr	72.50
	Leslie Lindsey - Prepare, format, file and serve on all parties CARD's 9th Set of RFIs to SWEPCO	0.40 145.00/hr	58.00
	Leslie Lindsey - Prepare, format, file and serve on all parties CARD's 10th Set of RFIs to SWEPCO	0.40 145.00/hr	58.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
01/30/21	Mariann Wood - Reviewed and updated case file; Updated discovery spreadsheet	2.60 145.00/hr	377.00
	Alfred R. Herrera - Continue to prep for hearing-Identify areas for cross-x (Meyer, Mertz) and hearing exhibits, including review of rebuttal testimony	4.60 485.00/hr	2,231.00
	Alfred R. Herrera - Continue to prep for hearing-Identify areas for cross-x (Brice rebuttal testimony)	2.10 485.00/hr	1,018.50
01/31/21	Alfred R. Herrera - Continue to prep for hearing-Identify areas for cross-x (Meyer, Mertz) and hearing exhibits, including review of rebuttal testimony	2.40 485.00/hr	1,164.00
	Alfred R. Herrera - Continue to prep for hearing-Identify areas for cross-x (Brice rebuttal testimony)	2.20 485.00/hr	1,067.00
Total Legal Fees:		235.30	\$78,693.00
Expenses :			
12/09/20	Consultant Invoice - Scott Douglass McConnico Inv #263001		2,200.00
01/01/21	Postage expense for the month of January 2021		17.45
	Consultant Invoice - Norwood Energy Consulting, Inv #SWPFuelRec JAN21		13,420.00
	Consultant Invoice - ReSolved Energy Consulting, LLC Inv #4720		9,351.00
	Research on Westlaw for the month of January 2021		165.75
	Copy expense for the month of January 2021		141.70
	Consultant Invoice - Energy Ventures Analysis, Inc. Inv #2021-2		33,725.00
Total expenses:			\$59,020.90

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	<u>Amount</u>
TOTAL AMOUNT OF THIS BILL:	\$137,713.90
Previous balance	\$165,586.35
BALANCE DUE	<u>\$303,300.25</u>

**SCOTT
DOUGLASS
McCONNICO**

Federal I.D. No. 74-1864860

ALFRED R. HERRERA
HERRERA LAW & ASSOCIATES, PLLC
P.O. BOX 302799
AUSTIN, TX 78703

January 31, 2021

Invoice No. 263001

For Professional Services Rendered:

RE: PUC DOCKET NO. 50997-EXPERT WITNESS

DATE	INITIALS	DESCRIPTION	HOURS
12/09/20	CJW	Discussion with B. Foley regarding testimony;	0.30
12/11/20	CJW	Review invoices and work performed in Fuel Reconciliation; Review filings and status of proceeding;	2.10
12/17/20	CJW	Continue review of pleadings and discovery in the case against invoices;	0.60
12/30/20	CJW	Draft testimony in support of rate case expenses;	1.00

NAME	HOURS	RATE	AMOUNT
CATHERINE J. WEBKING	4.00	550.00	2,200.00
Totals	<u>4.00</u>		<u>2,200.00</u>

TOTAL FEES \$ 2,200.00

TOTAL EXPENSES \$ 0.00

TOTAL THIS INVOICE \$ 2,200.00

Scott Douglass & McConnico LLP Attorneys at Law

203 Colorado Street, Suite 2400, Austin, TX 78701 p : 512.495.6300 f : 512.495.6399



Federal I.D. No. 74-1864860

ALFRED R. HERRERA
HERRERA LAW & ASSOCIATES, PLLC
P.O. BOX 302799
AUSTIN, TX 78703

January 31, 2021
Invoice No. 263001

REMITTANCE PAGE
For Professional Service Rendered

RE: PUC DOCKET NO. 50997-EXPERT WITNESS

TOTAL FEES	\$ 2,200.00
TOTAL EXPENSES	<u>0.00</u>
TOTAL CURRENT INVOICE	<u>\$ 2,200.00</u>

PLEASE RETURN THIS COPY WITH YOUR PAYMENT

Scott Douglass & McConnico LLP Attorneys at Law

303 Colorado Street, Suite 2400, Austin, TX 78701 p : 512.495.6300 f : 512.495.6399

SCOTT
DOUGLASS
McCONNICO

February 3, 2021

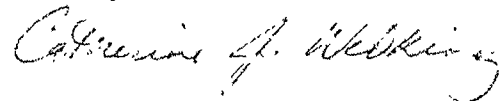
Alfred R. Herrera
Herrera Law & Associates, PLLC
P.O. Box 302799
Austin, TX 78703

Dear Alfred:

Please find enclosed an invoice for services rendered for the period shown and a remittance page. Please return the remittance page with your payment so we can properly credit your account.

If you have any questions, please let me know. If you are unable to reach me, feel free to visit with our billing department.

Sincerely,



Catherine J. Webking

/vjr

89300

Scott Douglass & McConnico LLP | Attorneys at Law

303 Colorado Street, Suite 2400, Austin, TX 78701 | p : 512.495.6300 | f : 512.495.6399 | www.scottDoug.com

0198

JANUARY 2021 POSTAGE

EXHIBIT C

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ACCOUNT #	TOTAL
802	\$17.45